Calgary economic development be part of the energy

Labour Force Survey Statistics January 2021

CALGARY CMA

Table 14-10-0380-02 (282-0135) Labour force survey estimates (LFS), by census metropolitan area based on 2011 census boundaries, 3-month moving average, seasonally adjusted, monthly (persons unless otherwise noted)

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	January 2020	December 2020	January 2021	# Change December 2020 -	% Change December 2020 -	# Change January 2020 -	% Change January 2020 -		
				January 2021	January 2021	January 2021	January 2021		
Population (x 1,000)	1,237.5	1,256.1	1,257.6	1.5	0.1%	20.1	1.6%		
Labour force (x 1,000)	885.8	917.8	909.1	-8.7	-0.9%	23.3	2.6%		
Employment (x 1,000)	819.7	821.1	813.1	-8.0	-1.0%	-6.6	-0.8%		
Unemployment (x 1,000)	66.1	96.7	96.0	-0.7	-0.7%	29.9	45.2%		
Unemployment rate (rate)	7.5%	10.5%	10.6%	0.1%		3.1%			
Participation rate (rate)	71.6%	73.1%	72.3%	-0.8%		0.7%			
Employment rate (rate)	66.2%	65.4%	64.7%	-0.7%		-1.5%			

CALGARY CMA

Table 14-10-0378-01 (282-0128) Labour force survey estimates (LFS), by census metropolitan area based on 2011 census boundaries, 3-month moving average, unadjusted for seasonality, monthly (persons unless otherwise noted)

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	January 2020	December 2020	January 2021	# Change December 2020 - January 2021	% Change December 2020 - January 2021	# Change January 2020 - January 2021	% Change January 2020 - January 2021
Population (x 1,000)	1,237.5	1,256.1	1,257.6	1.5	0.1%	20.1	1.6%
Labour force (x 1,000)	882.3	914.1	904.4	-9.7	-1.1%	22.1	2.5%
Employment (x 1,000)	819.0	821.0	811.8	-9.2	-1.1%	-7.2	-0.9%
Full-time employment (x 1,000)	657.3	668.0	659.3	-8.7	-1.3%	2.0	0.3%
Part-time employment (x 1,000)	161.7	153.0	152.6	-0.4	-0.3%	-9.1	-5.6%
Unemployment (x 1,000)	63.3	93.1	92.6	-0.5	-0.5%	29.3	46.3%
Not in labour force (x 1,000)	355.1	341.9	353.2	11.3	3.3%	-1.9	-0.5%
Number of jobs gained/lost in 2021 (to-da	7.2%	10.2%	10.2%	0.0%		3.0%	
Participation rate (rate)	71.3%	72.8%	71.9%	-0.9%		0.6%	
Employment rate (rate)	66.2%	65.4%	64.6%	-0.8%		-1.6%	

CALGARY CMA

Table: 14-10-0397-01 (282-0130) Labour force survey estimates (LFS), employment by census metropolitan area based on 2011 census boundaries and North American Industry Classification System (NAICS), 3-month moving average, unadjusted for seasonality, monthly (persons x 1,000)

	January 2020	December 2020	January 2021	# Change December 2020 - January 2021	% Change December 2020 - January 2021	# Change January 2020 - January 2021	% Change January 2020 - January 2021
Total Employed - All Industries	819.0	821.0	811.8	-9.2	-1.1%	-7.2	-0.9%
Goods-Producing Sector	165.6	178.2	180.7	2.5	1.4%	15.1	9.1%
Agriculture	4.5	х	1.6	Data unavailable	Data unavailable	-2.9	-64.4%
Forestry, Fishing, Mining, Quarrying, Oil and Gas	50.3	54.2	56.7	2.5	4.6%	6.4	12.7%
Utilities	9.5	6.8	8.0	1.2	17.6%	-1.5	-15.8%
Construction	66.3	73.0	71.4	-1.6	-2.2%	5.1	7.7%
Manufacturing	34.9	43.0	43.0	0.0	0.0%	8.1	23.2%
Services-Producing Sector	653.5	642.8	631.2	-11.6	-1.8%	-22.3	-3.4%
Wholesale & Retail Trade	107.8	114.4	111.9	-2.5	-2.2%	4.1	3.8%
Transportation and Warehousing	57.8	56.2	53.1	-3.1	-5.5%	-4.7	-8.1%
Finance, Insurance, Real Estate and Leasing	35.0	47.6	47.0	-0.6	-1.3%	12.0	34.3%
Professional, Scientific and Technical Services	101.8	89.9	88.9	-1.0	-1.1%	-12.9	-12.7%
Business, Building and Other Support Services	28.2	24.1	22.7	-1.4	-5.8%	-5.5	-19.5%
Educational Services	66.3	59.1	63.9	4.8	8.1%	-2.4	-3.6%
Health Care and Social Assistance	111.4	105.6	108.3	2.7	2.6%	-3.1	-2.8%
Information, Culture and Recreation	30.9	33.4	29.8	-3.6	-10.8%	-1.1	-3.6%
Accommodation and Food Services	57.4	50.5	49.6	-0.9	-1.8%	-7.8	-13.6%
Other Services	29.3	36.8	34.6	-2.2	-6.0%	5.3	18.1%
Public Administration	27.5	25.1	21.3	-3.8	-15.1%	-6.2	-22.5%

Province of Alberta

Table: 14-10-0287-01 (282-0087) Labour force survey estimates (LFS), by sex and age group, seasonally adjusted, monthly (persons unless otherwise noted)

other wise noted)									
	January 2020	December 2020	January 2021	# Change December 2020 - January 2021	% Change December 2020 - January 2021	# Change January 2020 - January 2021	% Change January 2020 - January 2021		
Population (x 1,000)	3,487.0	3,524.9	3,527.7			40.7	1.2%		
Labour force (x 1,000)	2,442.8	2,430.1	2,444.1	14.0	0.58%	1.3	0.1%		
Employment (x 1,000)	2,261.0	2,160.6	2,181.4	20.8	1.0%	-79.6	-3.5%		
Employment full-time (x 1,000)	1,845.0	1,767.0	1,766.7	-0.3	0.0%	-78.3	-4.2%		
Employment part-time (x 1,000)	415.9	393.6	414.7	21.1	5.4%	-1.2	-0.3%		
Unemployment (x 1,000)	181.9	269.5	262.7	-6.8	-2.5%	80.8	44.4%		
Unemployment rate (rate)	7.4%	11.1%	10.7%	-0.4%		3.3%			
Participation rate (rate)	70.1%	68.9%	69.3%	0.4%		-0.8%			
Employment rate (rate)	64.8%	61.3%	61.8%	0.5%		-3.0%			

Province of Alberta

Table: 14-10-0355-01 (282-0088) Labour force survey estimates (LFS), employment by North American Industry Classification System (NAICS), seasonally adjusted, monthly (persons x 1,000)

	January 2020	December 2020	January 2021	# Change December 2020 - January 2021	% Change December 2020 - January 2021	# Change January 2020 - January 2021	% Change January 2020 - January 2021
Total Employed - All Industries	2,261.0	2,160.6	2,181.4	20.8	1.0%	-79.6	-3.5%
Goods-Producing Sector	566.2	535.2	552.4	17.2	3.2%	-13.8	-2.4%
Agriculture	50.1	37.9	40.0	2.1	5.5%	-10.1	-20.2%
Forestry, Fishing, Mining, Quarrying, Oil and Gas	134.8	137.1	139.5	2.4	1.8%	4.7	3.5%
Utilities	23.0	22.9	23.5	0.6	2.6%	0.5	2.2%
Construction	223.3	211.2	226.5	15.3	7.2%	3.2	1.4%
Manufacturing	135.0	126.1	123.0	-3.1	-2.5%	-12.0	-8.9%
Services-Producing Sector	1,694.8	1,625.5	1,628.9	3.4	0.2%	-65.9	-3.9%
Wholesale & Retail Trade	326.8	327.6	331.3	3.7	1.1%	4.5	1.4%
Transportation and Warehousing	125.1	128.2	130.6	2.4	1.9%	5.5	4.4%
Finance, Insurance, Real Estate and Leasing	100.7	108.7	107.2	-1.5	-1.4%	6.5	6.5%
Professional, Scientific and Technical Services	183.8	173.7	176.1	2.4	1.4%	-7.7	-4.2%
Business, Building and Other Support Services	71.7	66.5	73.4	6.9	10.4%	1.7	2.4%
Educational Services	158.4	152.1	160.9	8.8	5.8%	2.5	1.6%
Health Care and Social Assistance	293.7	302.5	305.8	3.3	1.1%	12.1	4.1%
Information, Culture and Recreation	77.4	63.0	59.3	-3.7	-5.9%	-18.1	-23.4%
Accommodation and Food Services	153.9	103.2	85.3	-17.9	-17.3%	-68.6	-44.6%
Other Services	99.6	96.7	96.0	-0.7	-0.7%	-3.6	-3.6%
Public Administration	103.9	103.3	103.2	-0.1	-0.1%	-0.7	-0.7%

CANADA

Table: 14-10-0287-01 (282-0087) Labour force survey estimates (LFS), by sex and age group, seasonally adjusted, monthly (persons unless otherwise noted)

	January 2020	December 2020	January 2021	# Change December 2020 - January 2021	% Change December 2020 - January 2021	# Change January 2020 - January 2021	% Change January 2020 - January 2021		
Population (x 1,000)	30,924.2	31,177.5	31,191.2	13.7	0.0%	267.0	0.9%		
Labour force (x 1,000)	20,243.0	20,258.8	20,171.0	-87.8	-0.43%	-72.0	-0.4%		
Employment (x 1,000)	19,106.1	18,484.8	18,272.0	-212.8	-1.151%	-834.1	-4.4%		
Employment full-time (x 1,000)	15,519.2	15,119.7	15,132.3	12.6	0.1%	-386.9	-2.5%		
Employment part-time (x 1,000)	3,586.9	3,365.1	3,139.7	-225.4	-6.7%	-447.2	-12.5%		
Unemployment (x 1,000)	1,136.8	1,773.9	1,899.0	125.1	7.1%	762.2	67.0%		
Unemployment rate (rate)	5.6%	8.8%	9.4%	0.6%		3.8%			
Participation rate (rate)	65.5%	65.0%	64.7%	-0.3%		-0.8%			
Employment rate (rate)	61.8%	59.3%	58.6%	-0.7%		-3.2%			

CANADA

Table: 14-10-0355-01 (282-0088) Labour force survey estimates (LFS), employment by North American Industry Classification System (NAICS), seasonally adjusted, monthly (persons x 1,000)

	January 2020	December 2020	January 2021	# Change December 2020 - January 2021	% Change December 2020 - January 2021	# Change January 2020 - January 2021	% Change January 2020 - January 2021
Total Employed - All Industries	19,106.1	18,484.8	18,272.0	-212.8	-1.2%	-834.1	-4.4%
Goods-Producing Sector	3,983.3	3,886.1	3,909.5	23.4	0.6%	-73.8	-1.9%
Agriculture	301.3	277.8	271.3	-6.5	-2.3%	-30.0	-10.0%
Forestry, Fishing, Mining, Quarrying, Oil and Gas	312.2	319.8	322.3	2.5	0.8%	10.1	3.2%
Utilities	138.2	140.7	141.8	1.1	0.8%	3.6	2.6%
Construction	1,496.3	1,396.9	1,435.6	38.7	2.8%	-60.7	-4.1%
Manufacturing	1,735.2	1,750.9	1,738.6	-12.3	-0.7%	3.4	0.2%
Services-Producing Sector	15,122.8	14,598.7	14,362.5	-236.2	-1.6%	-760.3	-5.0%
Wholesale and retail trade	2,848.1	2,797.7	2,630.1	-167.6	-6.0%	-218.0	-7.7%
Transportation and Warehousing	1,031.3	971.4	972.6	1.2	0.1%	-58.7	-5.7%
Finance, Insurance, Real Estate and Leasing	1,236.6	1,268.3	1,284.6	16.3	1.3%	48.0	3.9%
Professional, Scientific and Technical Services	1,554.3	1,609.3	1,612.8	3.5	0.2%	58.5	3.8%
Business, Building and Other Support Services	748.7	700.4	695.0	-5.4	-0.8%	-53.7	-7.2%
Educational Services	1,385.5	1,417.6	1,404.7	-12.9	-0.9%	19.2	1.4%
Health Care and Social Assistance	2,519.2	2,481.7	2,500.2	18.5	0.7%	-19.0	-0.8%
Information, Culture and Recreation	764.1	675.7	659.2	-16.5	-2.4%	-104.9	-13.7%
Accommodation and Food Services	1,234.3	912.3	837.3	-75.0	-8.2%	-397.0	-32.2%
Other Services	797.9	739.2	730.4	-8.8	-1.2%	-67.5	-8.5%
Public Administration	1,002.7	1,025.0	1,035.6	10.6	1.0%	32.9	3.3%

Unemployment Rates for Key Markets								
	January 2020	December 2020	January 2021					
Calgary	7.5%	10.5%	10.6%					
Alberta	7.4%	11.1%	10.7%					
Canada	5.6%	8.8%	9.4%					
Montreal	5.8%	8.1%	8.5%					
Ottawa	4.3%	6.8%	6.7%					
Toronto	5.5%	6.8%	6.7%					
Edmonton	8.3%	11.4%	11.9%					
Vancouver	4.5%	7.3%	7.8%					
Winnipeg	5.2%	8.6%	8.8%					
Regina	6.9%	6.3%	7.6%					
Saskatoon	6.1%	8.2%	8.6%					
Wood Buffalo								

Facts & Figures

Highest Unemployment Rate during 2008-2010 downturn: 7.5% in January 2010

Highest Unemployment Rate during 1992-1996 downturn: 10.8% in July 1993 Number of additional jobs we would need to lose to reach this level: 2,183

(or amount labour force would need to grow by with no additional new jobs)

Highest Unemployment Rate during 1982-1985 downturn: 13.2% in March 1983

Number of additional jobs we would need to lose to reach this level: 24,001

(or amount labour force would need to grow by with no additional new jobs)

The last time Calgary had negative employment growth:

Between November 2009 and May 2010 Calgary lost 12,900 jobs. Between November 2008 and July 2009 Calgary lost 27,000 jobs. From peak employment in November 2008 to the lowest level reached in May 2010 - 33,400 jobs were lost in Calgary.

Calgary lost a small number of jobs July-August 2012 (2,400), again in March 2013 (3,200), and again (3,300) in February to April 2014.

Calgary

Number of jobs gained/lost in 2014:	11,300
Number of jobs gained/lost in 2015:	(16,200)
Number of jobs gained/lost December 2014 to June 2016:	(23,100)
Number of jobs gained/lost in 2016:	12,700
Number of jobs gained/lost in 2017:	14,400
Number of jobs gained/lost in 2018:	8,800
Number of jobs gained/lost in 2019:	14,400
Number of jobs gained/lost in 2020:	(5,600)
Number of jobs gained/lost in 2021 (to-date):	(8,000)

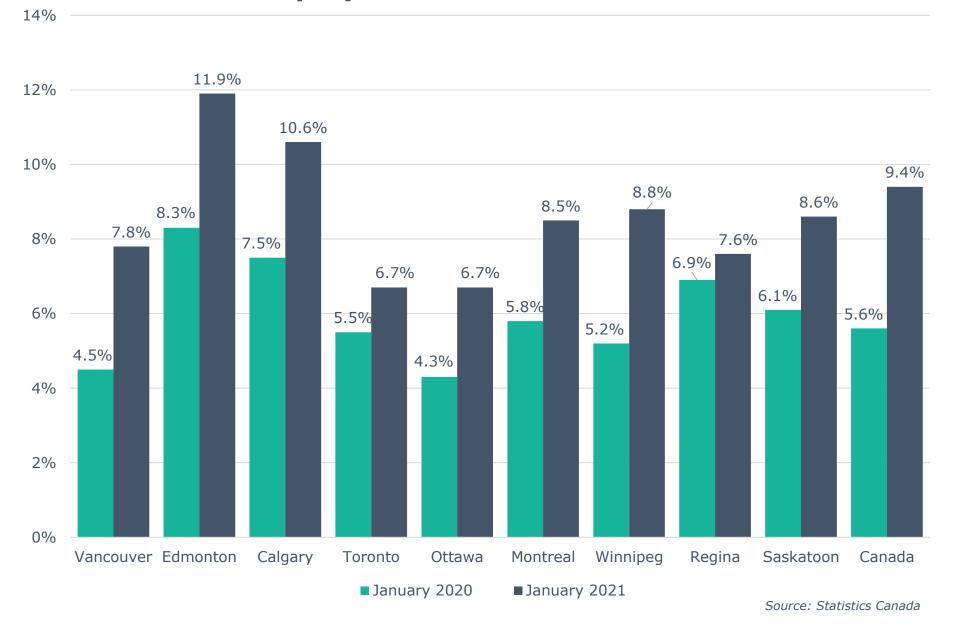
Alberta

7 5	
Number of jobs gained/lost in 2014:	46,000
Number of jobs gained/lost in 2015:	(40,100)
Number of jobs gained/lost December 2014 to June 2016:	(73,800)
Number of jobs gained/lost in 2016:	(21,500)
Number of jobs gained/lost in 2017:	57,300
Number of jobs gained/lost in 2018:	21,000
Number of jobs gained/lost in 2019:	1,500
Number of jobs gained/lost in 2020:	(109,900)
Number of jobs gained/lost in 2021 (to-date):	20,800

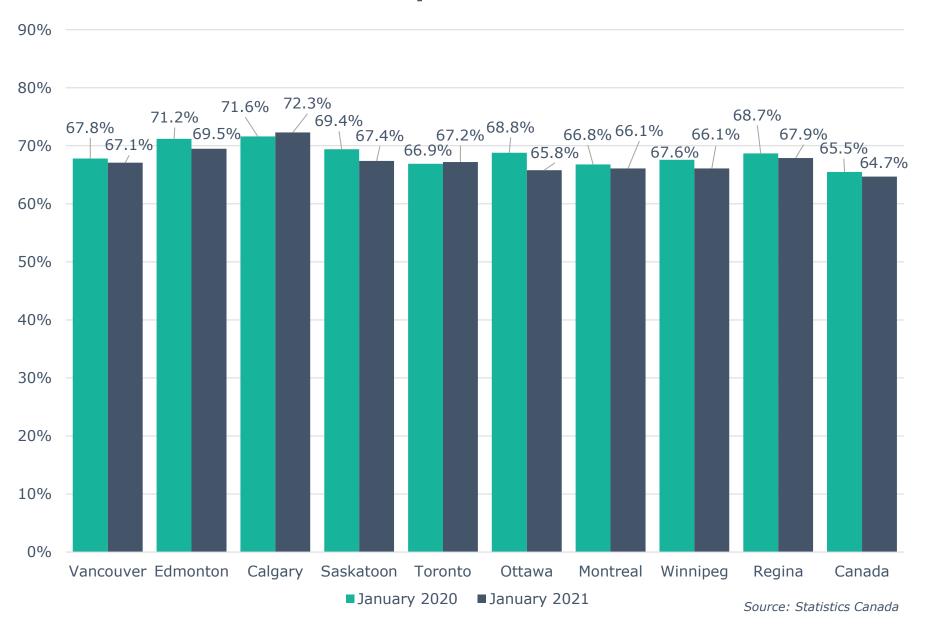
Source: Calgary - Table 14-10-0294-02 (282-0135); Alberta - 14-10-0287-01 (282-0087); Statistics Canada

Note: Labour Force Survey, Employment, Seasonally Adjusted

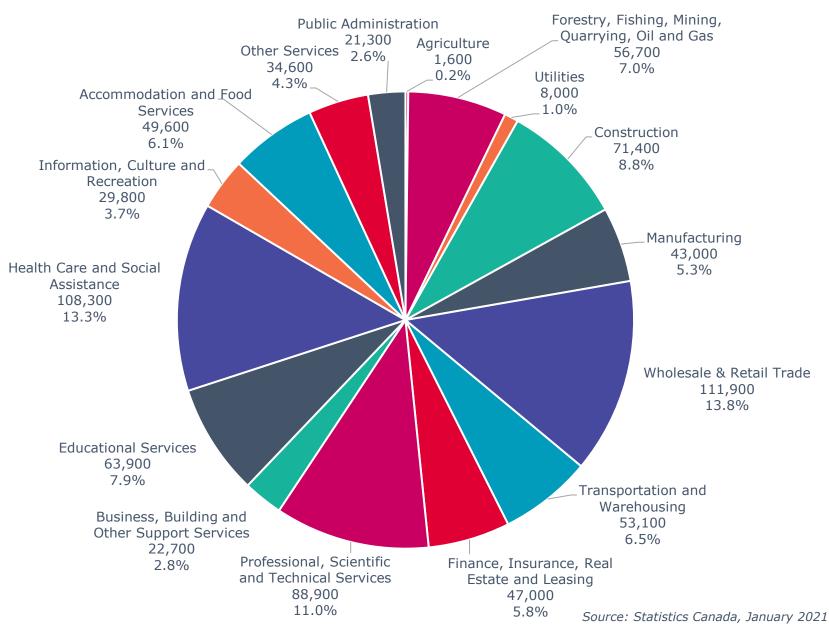
Unemployment Rate Across Canada



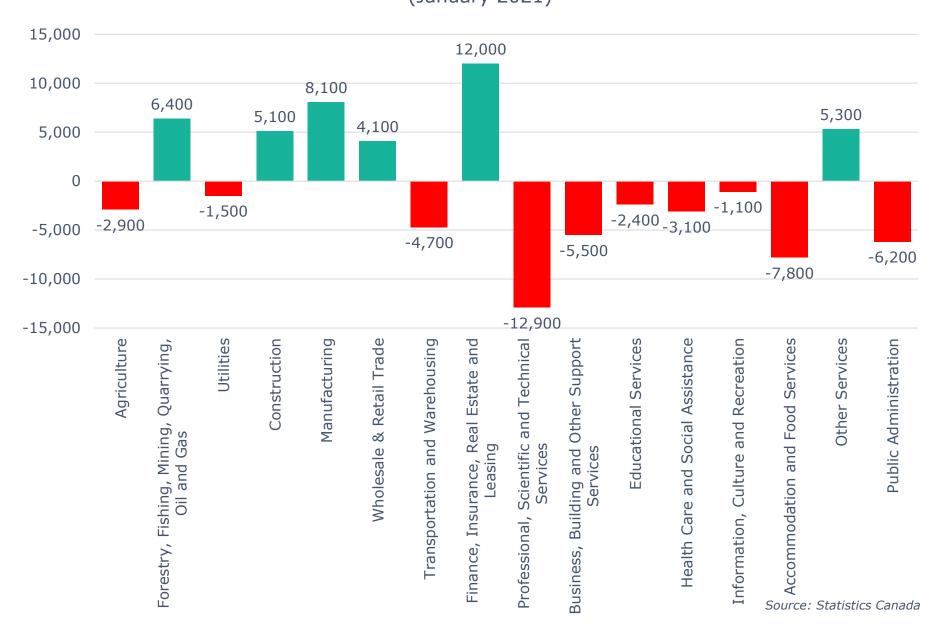
Labour Force Participation Rate Across Canada



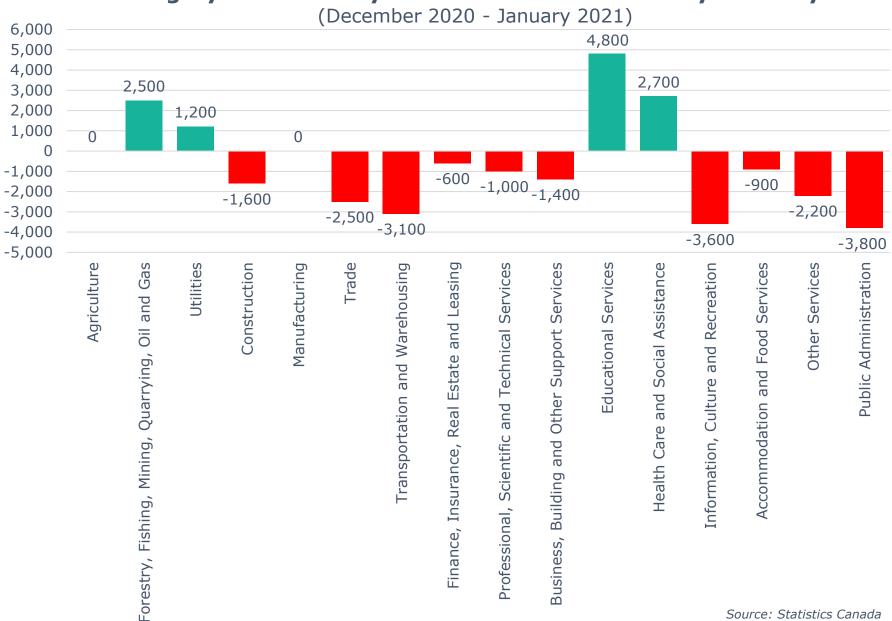
Calgary CMA Employment by Industry (811,800)



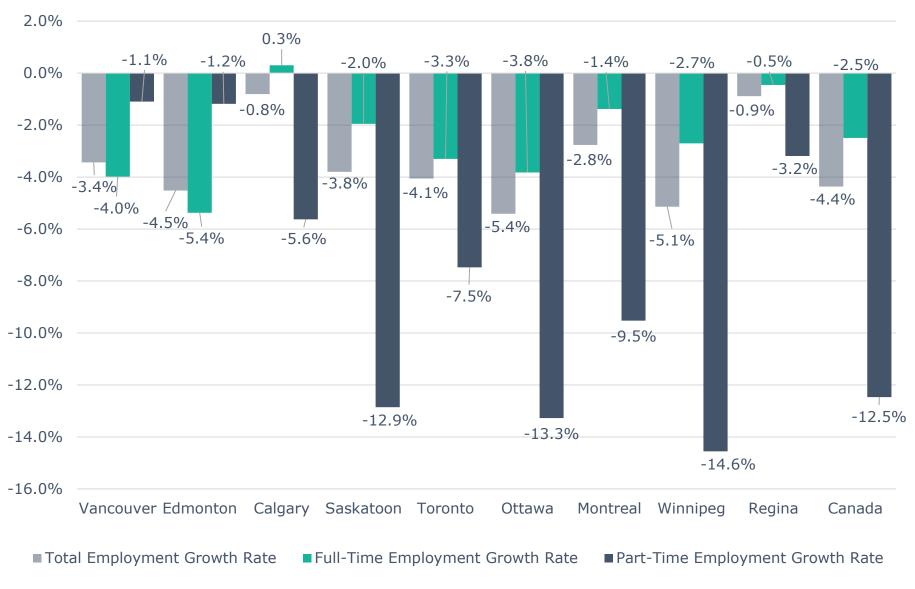
Calgary CMA 12-Month Net Jobs Gained or Lost by Industry (January 2021)



Calgary CMA Monthly Net Jobs Gained or Lost by Industry



Annual Employment Growth



Source: Statistics Canada, January 2020 - January 2021

