

Labour Force Survey Statistics August 2020

### **CALGARY CMA**

# Table 14-10-0294-02 (282-0135) Labour force survey estimates (LFS), by census metropolitan area based on 2011 census boundaries, 3-month moving average, seasonally adjusted, monthly (persons unless otherwise noted)

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	August 2019	July 2020	August 2020	# Change July 2020 - August 2020	% Change July 2020 - August 2020	# Change August 2019 - August 2020	% Change August 2019 - August 2020
Population (x 1,000)	1,275.0	1,300.8	1,302.6	1.8	0.1%	27.6	2.2%
Labour force (x 1,000)	948.4	916.0	936.2	20.2	2.2%	-12.2	-1.3%
Employment (x 1,000)	879.1	774.4	801.3	26.9	3.5%	-77.8	-8.8%
Unemployment (x 1,000)	69.3	141.7	134.9	-6.8	-4.8%	65.6	94.7%
Unemployment rate (rate)	7.3%	15.5%	14.4%	-1.1%		7.1%	
Participation rate (rate)	74.4%	70.4%	71.9%	1.5%		-2.5%	
Employment rate (rate)	68.9%	59.5%	61.5%	2.0%		-7.4%	

### **CALGARY CMA**

Table 14-10-0095-01 (282-0128) Labour force survey estimates (LFS), by census metropolitan area based on 2011 census boundaries, 3-month moving average, unadjusted for seasonality, monthly (persons unless otherwise noted)							
boundaries, o inc	August 2019	July 2020	August 2020	# Change July 2020 - August 2020	% Change July 2020 - August 2020	# Change August 2019 - August 2020	% Change August 2019 - August 2020
Population (x 1,000)	1,275.0	1,300.8	1,302.6	1.8	0.1%	27.6	2.2%
Labour force (x 1,000)	956.5	925.1	945.4	20.3	2.2%	-11.1	-1.2%
Employment (x 1,000)	884.1	783.9	807.1	23.2	3.0%	-77.0	-8.7%
Full-time employment (x 1,000)	745.7	660.4	680.3	19.9	3.0%	-65.4	-8.8%
Part-time employment (x 1,000)	138.4	123.4	126.8	3.4	2.8%	-11.6	-8.4%
Unemployment (x 1,000)	72.4	141.3	138.3	-3.0	-2.1%	65.9	91.0%
Not in labour force (x 1,000)	318.5	375.7	357.2	-18.5	-4.9%	38.7	12.2%
Unemployment rate (rate)	7.6%	15.3%	14.6%	-0.7%		7.0%	
Participation rate (rate)	75.0%	71.1%	72.6%	1.5%		-2.4%	
Employment rate (rate)	69.3%	60.3%	62.0%	1.7%		-7.3%	

#### CALGARY CMA

Table: 14-10-0097-01 (282-0130) Labour force survey estimates (LFS), employment by census metropolitan area based on 2011 census boundaries and North American Industry Classification System (NAICS), 3-month moving average, unadjusted for seasonality, monthly (persons x 1,000) # Change % Change # Change % Change August 2019 July 2020 August 2020 July 2020 -July 2020 -August 2019 -August 2019 -August 2020 August 2020 August 2020 August 2020 884.1 807.1 23.2 3.7 Total Employed - All Industries 783.9 3.0% -77.0 -8.7% 186.9 Goods-Producing Sector 176.3 180.0 2.1% -6.9 -3.7% 3.7 -0.4 -1.6 -43.2% 2.5 2.1 -16.0% Agriculture Forestry, Fishing, Mining, Quarrying, Oil and Gas 48.5 49.2 -0.3 48.9 -0.6% 0.4 0.8% 9.3 9.9 -1.4 -14.1% -8.6% Utilities 8.5 -0.876.8 72.1 76.0 3.9 5.4% -0.8 -1.0% Construction Manufacturing 48.6 42.6 44.5 1.9 4.5% -4.1 -8.4% 697.2 607.6 627.1 19.5 -70.1 -10.1% Services-Producing Sector 3.2% Wholesale & Retail Trade 112.3 97.6 106.0 8.4 8.6% -5.6% -6.3 49.5 -11.0% Transportation and Warehousing 57.4 51.1 1.6 3.2% -6.3 Finance, Insurance, Real Estate and Leasing 48.5 46.8 47.7 0.9 1.9% -0.8 -1.6% Professional, Scientific and Technical Services 102.5 87.5 86.6 -0.9 -1.0% -15.9 -15.5% 1.2 -5.2 3.2% 3.4% Business, Building and Other Support Services 34.9 34.8 36.0 1.1-11.0 54.0 48.2 43.0 -10.8% -20.4% Educational Services Health Care and Social Assistance 105.8 107.5 108.5 1.0 0.9% 2.7 2.6% Information, Culture and Recreation 33.6 31.0 34.7 3.7 11.9% 1.1 3.3% Accommodation and Food Services 62.8 37.6 44.9 7.3 19.4% -17.9 -28.5% Other Services 45.6 37.6 37.7 0.1 0.3% -7.9 -17.3% Public Administration 39.8 29.4 5.1% 30.9 1.5 -8.9 -22.4%

### **Province of Alberta**

Table: 14-10-0287-01 (282-0087) Labour force survey estimates (LFS), by sex and age group, seasonally adjusted, monthly (persons unless otherwise noted)								
	August 2019	July 2020	August 2020	# Change July 2020 - August 2020	% Change July 2020 - August 2020	# Change August 2019 - August 2020	% Change August 2019 - August 2020	
Population (x 1,000)	3,534.0	3,578.0	3,580.1	2.1	0.1%	46.1	1.3%	
Labour force (x 1,000)	2,525.1	2,472.2	2,456.2	-16.0	-0.65%	-68.9	-2.7%	
Employment (x 1,000)	2,342.7	2,156.1	2,165.8	9.7	0.4%	-176.9	-7.6%	
Employment full-time (x 1,000)	1,916.4	1,747.9	1,756.1	8.2	0.5%	-160.3	-8.4%	
Employment part-time (x 1,000)	426.3	408.2	409.7	1.5	0.4%	-16.6	-3.9%	
Unemployment (x 1,000)	182.4	316.1	290.4	-25.7	-8.1%	108.0	59.2%	
Unemployment rate (rate)	7.2%	12.8%	11.8%	-1.0%		4.6%		
Participation rate (rate)	71.5%	69.1%	68.6%	-0.5%		-2.9%		
Employment rate (rate)	66.3%	60.3%	60.5%	0.2%		-5.8%		

### **Province of Alberta**

Table: 14-10-0355-01 (282-0088) Labour force survey estimates (LFS), employment by North American Industry Classification System (NAICS), seasonally adjusted, monthly (persons x 1,000)								
	August 2019	July 2020	August 2020	# Change July 2020 - August 2020	% Change July 2020 - August 2020	# Change August 2019 - August 2020	% Change August 2019 - August 2020	
Total Employed - All Industries	2,342.7	2,156.1	2,165.8	9.7	0.4%	-176.9	-7.6%	
Goods-Producing Sector	588.7	536.6		-10.8	-2.0%	-62.9	-10.7%	
Agriculture	50.3	44.7	38.6	-6.1	-13.6%	-11.7	-23.3%	
Forestry, Fishing, Mining, Quarrying, Oil and Gas	138.3	131.7	125.1	-6.6	-5.0%	-13.2	-9.5%	
Utilities	24.5	21.0	22.2	1.2	5.7%	-2.3	-9.4%	
Construction	240.9	219.6	219.2	-0.4	-0.2%	-21.7	-9.0%	
Manufacturing	134.8	119.6	120.8	1.2	1.0%	-14.0	-10.4%	
Services-Producing Sector	1,754.0	1,619.5	1,640.0	20.5	1.3%	-114.0	-6.5%	
Wholesale & Retail Trade	338.5	310.3	318.6	8.3	2.7%	-19.9	-5.9%	
Transportation and Warehousing	138.3	121.4	121.3	-0.1	-0.1%	-17.0	-12.3%	
Finance, Insurance, Real Estate and Leasing	105.6	109.4	107.5	-1.9	-1.7%	1.9	1.8%	
Professional, Scientific and Technical Services	187.7	171.3	184.3	13.0	7.6%	-3.4	-1.8%	
Business, Building and Other Support Services	82.4	74.6	74.4	-0.2	-0.3%	-8.0	-9.7%	
Educational Services	157.7	142.0	144.9	2.9	2.0%	-12.8	-8.1%	
Health Care and Social Assistance	293.8	303.8	304.1	0.3	0.1%	10.3	3.5%	
Information, Culture and Recreation	78.8	74.5	75.6	1.1	1.5%	-3.2	-4.1%	
Accommodation and Food Services	141.4	111.4	114.5	3.1	2.8%	-26.9	-19.0%	
Other Services	114.2	101.3	97.1	-4.2	-4.1%	-17.1	-15.0%	
Public Administration	115.4	99.6	97.9	-1.7	-1.7%	-17.5	-15.2%	

### CANADA

Table: 14-10-0287-01 (282-0087) Labour force survey estimates (LFS), by sex and age group, seasonally adjusted, monthly (persons									
	unless otherwise noted)								
	August 2019	July 2020	August 2020	# Change August 2020 - August 2020	% Change August 2020 - August 2020	# Change August 2019 - August 2020	% Change August 2019 - August 2020		
Population (x 1,000)	30,803.8	31,171.5	31,193.5	22.0	0.1%	389.7	1.3%		
Labour force (x 1,000)	20,273.0	20,029.5	20,138.6	109.1	0.54%	-134.4	-0.7%		
Employment (x 1,000)	19,113.3	17,845.9	18,091.7	245.8	1.377%	-1,021.6	-5.3%		
Employment full-time (x 1,000)	15,484.1	14,443.5	14,649.3	205.8	1.4%	-834.8	-5.4%		
Employment part-time (x 1,000)	3,629.3	3,402.4	3,442.4	40.0	1.2%	-186.9	-5.1%		
Unemployment (x 1,000)	1,159.7	2,183.6	2,046.9	-136.7	-6.3%	887.2	76.5%		
Unemployment rate (rate)	5.7%	10.9%	10.2%	-0.7%		4.5%			
Participation rate (rate)	65.8%	64.3%	64.6%	0.3%		-1.2%			
Employment rate (rate)	62.0%	57.3%	58.0%	0.7%		-4.0%			

#### CANADA

Table: 14-10-0355-01 (282-0088) Labour force survey estimates (LFS), employment by North American Industry Classification System (NAICS), seasonally adjusted, monthly (persons x 1,000)							
	August 2019	July 2020	August 2020	# Change July 2020 - August 2020	% Change July 2020 - August 2020	# Change August 2019 - August 2020	% Change August 2019 - August 2020
Total Employed - All Industries	19,113.3	17,845.9	18,091.7	245.8	1.4%	-1,021.6	-5.3%
Goods-Producing Sector	3,966.9	3,706.0	3,733.6	27.6	0.7%	-233.3	-5.9%
Agriculture	289.4	274.6	273.3	-1.3	-0.5%	-16.1	-5.6%
Forestry, Fishing, Mining, Quarrying, Oil and Gas	326.8	307.1	298.0	-9.1	-3.0%	-28.8	-8.8%
Utilities	136.4	132.6	136.8	4.2	3.2%	0.4	0.3%
Construction	1,472.5	1,364.3	1,368.8	4.5	0.3%	-103.7	-7.0%
Manufacturing	1,741.7	1,627.3	1,656.7	29.4	1.8%	-85.0	-4.9%
Services-Producing Sector	15,146.5	14,140.0	14,358.1	218.1	1.5%	-788.4	-5.2%
Wholesale and retail trade	2,844.8	2,729.5	2,757.5	28.0	1.0%	-87.3	-3.1%
Transportation and Warehousing	1,034.3	920.0	927.4	7.4	0.8%	-106.9	-10.3%
Finance, Insurance, Real Estate and Leasing	1,224.7	1,227.8	1,220.2	-7.6	-0.6%	-4.5	-0.4%
Professional, Scientific and Technical Services	1,571.6	1,517.8	1,544.1	26.3	1.7%	-27.5	-1.7%
Business, Building and Other Support Services	752.6	688.7	700.6	11.9	1.7%	-52.0	-6.9%
Educational Services	1,382.7	1,302.5	1,353.0	50.5	3.9%	-29.7	-2.1%
Health Care and Social Assistance	2,496.0	2,453.4	2,464.2	10.8	0.4%	-31.8	-1.3%
Information, Culture and Recreation	793.7	669.8	678.0	8.2	1.2%	-115.7	-14.6%
Accommodation and Food Services	1,207.9	920.5	969.4	48.9	5.3%	-238.5	-19.7%
Other Services	816.1	719.1	756.8	37.7	5.2%	-59.3	-7.3%
Public Administration	1,022.2	991.0	986.9	-4.1	-0.4%	-35.3	-3.5%

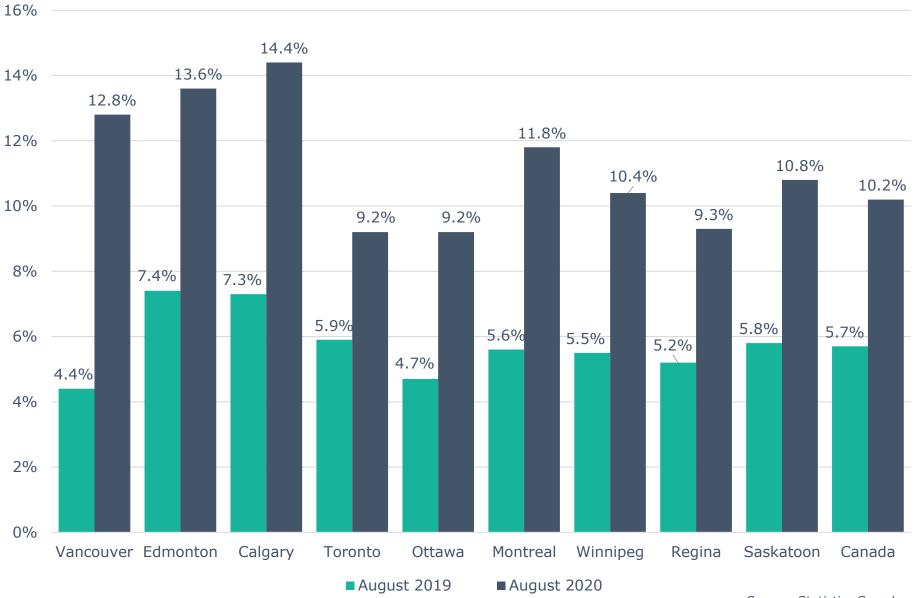
Unemployment Rates for Key Markets							
	August 2019	July 2020	August 2020				
Calgary	7.3%	15.5%	14.4%				
Alberta	7.2%	12.8%	11.8%				
Canada	5.7%	10.9%	10.2%				
Montreal	5.6%	13.0%	11.8%				
Ottawa	4.7%	9.1%	9.2%				
Toronto	5.9%	9.1%	9.2%				
Edmonton	7.4%	15.0%	13.6%				
Vancouver	4.4%	13.3%	12.8%				
Winnipeg	5.5%	11.1%	10.4%				
Regina	5.2%	10.5%	9.3%				
Saskatoon	5.8%	12.7%	10.8%				
Wood Buffalo							

# **Facts & Figures**

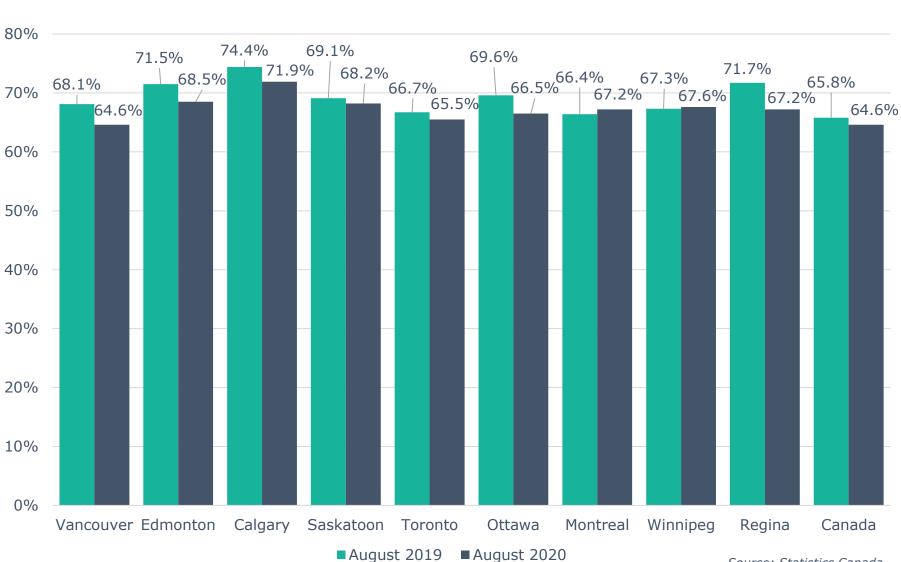
Highest Unemployment Rate during 2008-2010 downturn:	7.5% in January 2010
Highest Unemployment Rate during 1992-1996 downturn: Number of additional jobs we would need to lose to reach this level: (or amount labour force would need to grow by with no additional new jo	10.8% in July 1993 -33,790 obs)
Highest Unemployment Rate during 1982-1985 downturn: Number of additional jobs we would need to lose to reach this level: (or amount labour force would need to grow by with no additional new jo	13.2% in March 1983 -11,322 obs)
The last time Calgary had negative employment growth:	
Between November 2009 and May 2010 Calgary lost 12,900 job Between November 2008 and July 2009 Calgary lost 27,000 job From peak employment in November 2008 to the lowest level re 33,400 jobs were lost in Calgary.	S.
Calgary lost a small number of jobs July-August 2012 (2,400), a (3,200), and again (3,300) in February to April 2014.	again in March 2013
Calgary	
Number of jobs gained/lost in 2014:	17,600
Number of jobs gained/lost in 2015:	(8,100)
Number of jobs gained/lost December 2014 to June 2016:	(13,300)
Number of jobs gained/lost in 2016:	14,400
Number of jobs gained/lost in 2017:	15,500
Number of jobs gained/lost in 2018:	10,100
Number of jobs gained/lost in 2019:	22,800
Number of jobs gained/lost in 2020 (to-date):	(67,000)
Alberta	
Number of jobs gained/lost in 2014:	59,900
Number of jobs gained/lost in 2015:	(20,500)
Number of jobs gained/lost December 2014 to June 2016:	(46,100)
Number of jobs gained/lost in 2016:	(15,700)
Number of jobs gained/lost in 2017:	54,900
Number of jobs gained/lost in 2018:	21,300
Number of jobs gained/lost in 2019:	11,000
Number of jobs gained/lost in 2020 (to-date):	(171,600)
Source: Calgary - Table 14-10-0294-02 (282-0135); Alberta - 14-10-0287-01 (282-0	
Note: Labour Force Survey, Employment, Seasonally Adjusted	··

Note: Labour Force Survey, Employment, Seasonally Adjusted

## **Unemployment Rate Across Canada**



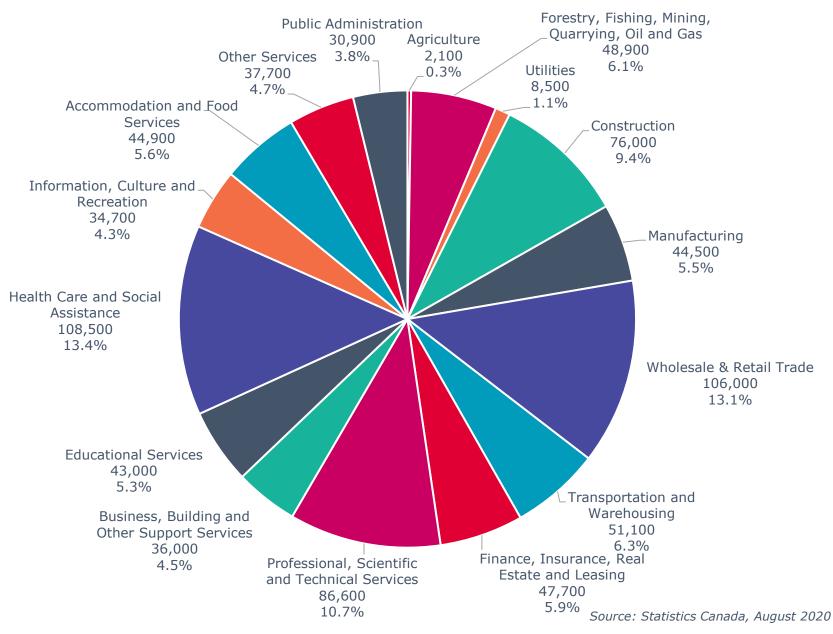
Source: Statistics Canada



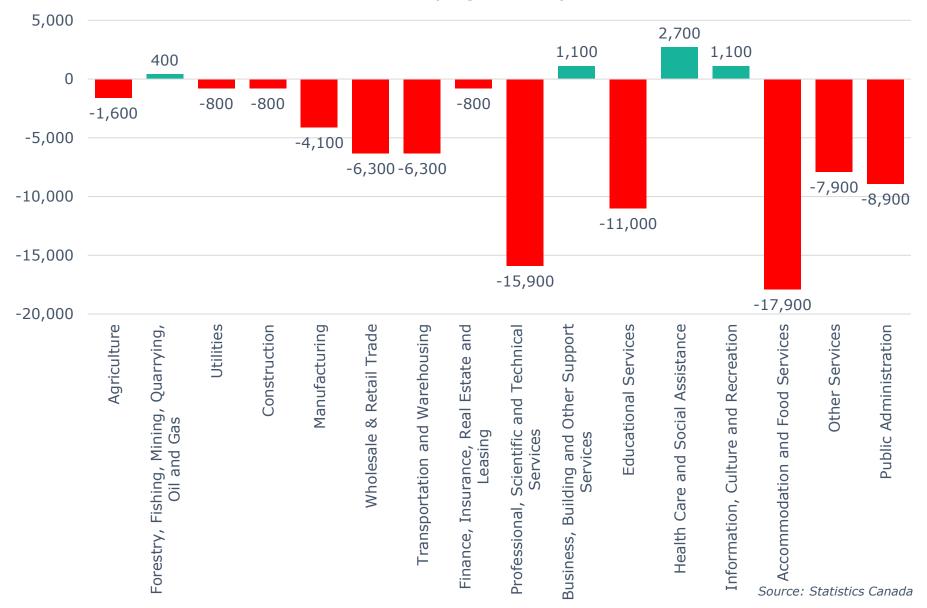
# **Labour Force Participation Rate Across Canada**

90%

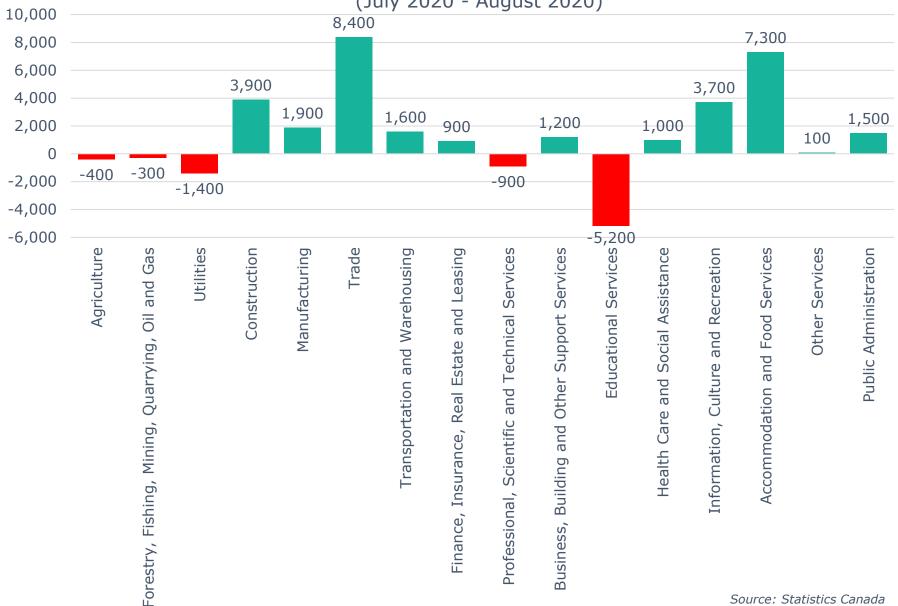
Source: Statistics Canada



## Calgary CMA Employment by Industry (807,100)



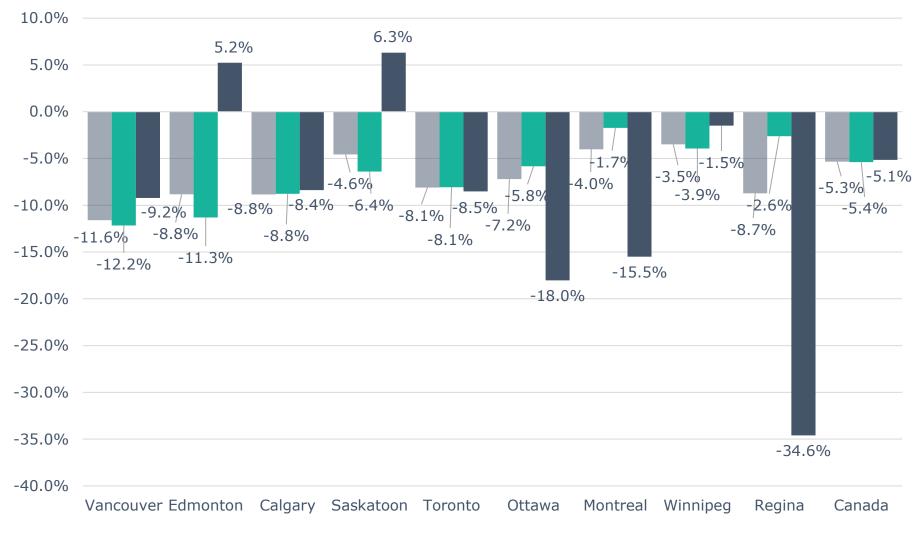
Calgary CMA 12-Month Net Jobs Gained or Lost by Industry (August 2020)



### Calgary CMA Monthly Net Jobs Gained or Lost by Industry

(July 2020 - August 2020)

# Annual Employment Growth



■ Total Employment Growth Rate ■ Full-Time Employment Growth Rate ■ Part-Time Employment Growth Rate

Source: Statistics Canada, August 2019 - August 2020

