



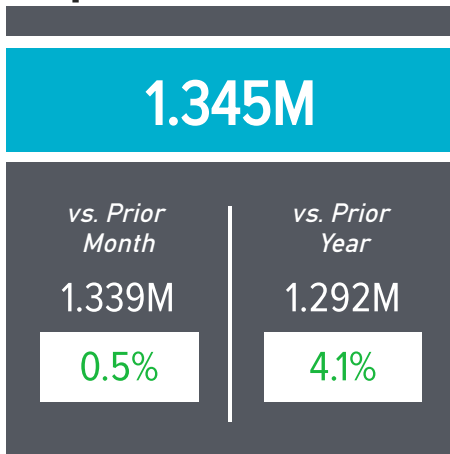
Labour Force Characteristics

Calgary, Alberta and Canada

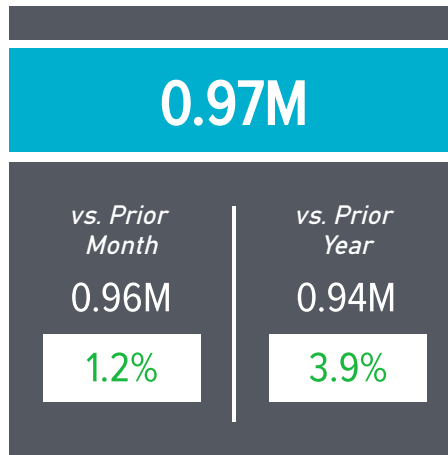
June 2023

Three-Month Moving Average, Estimated & Seasonally Adjusted | Trendline = 12 months

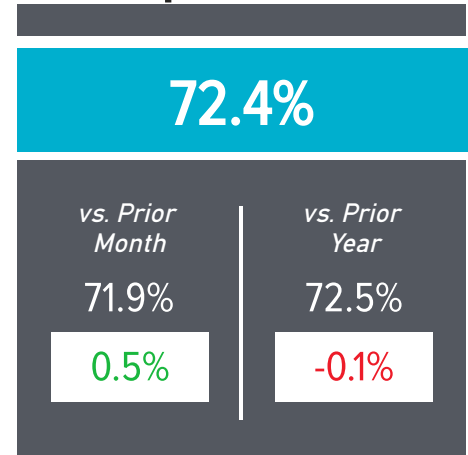
Population



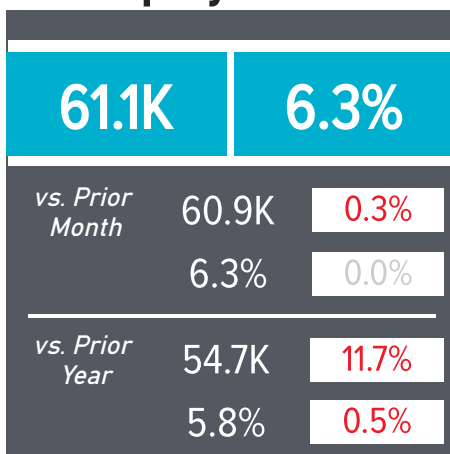
Labour Force



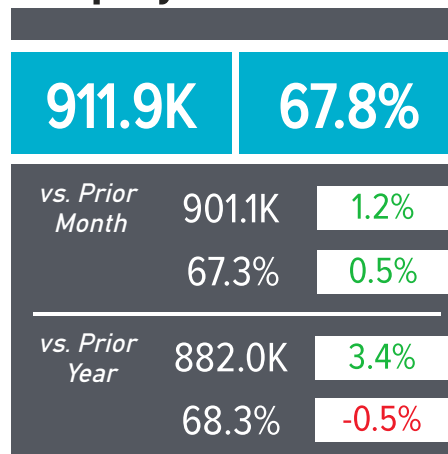
Participation Rate



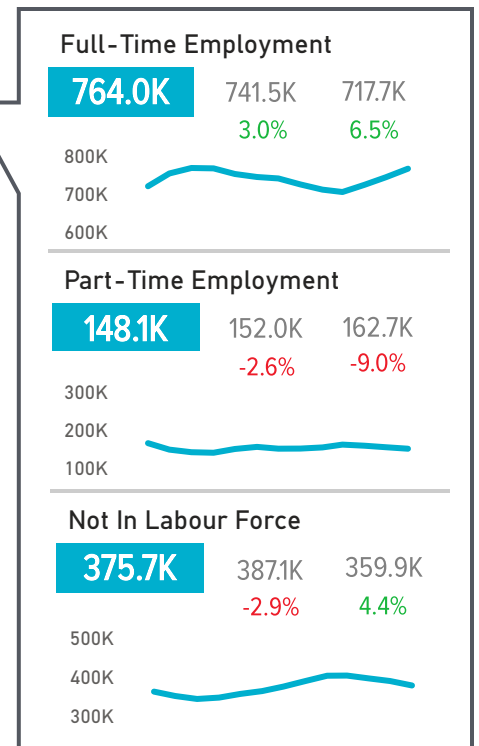
Unemployment



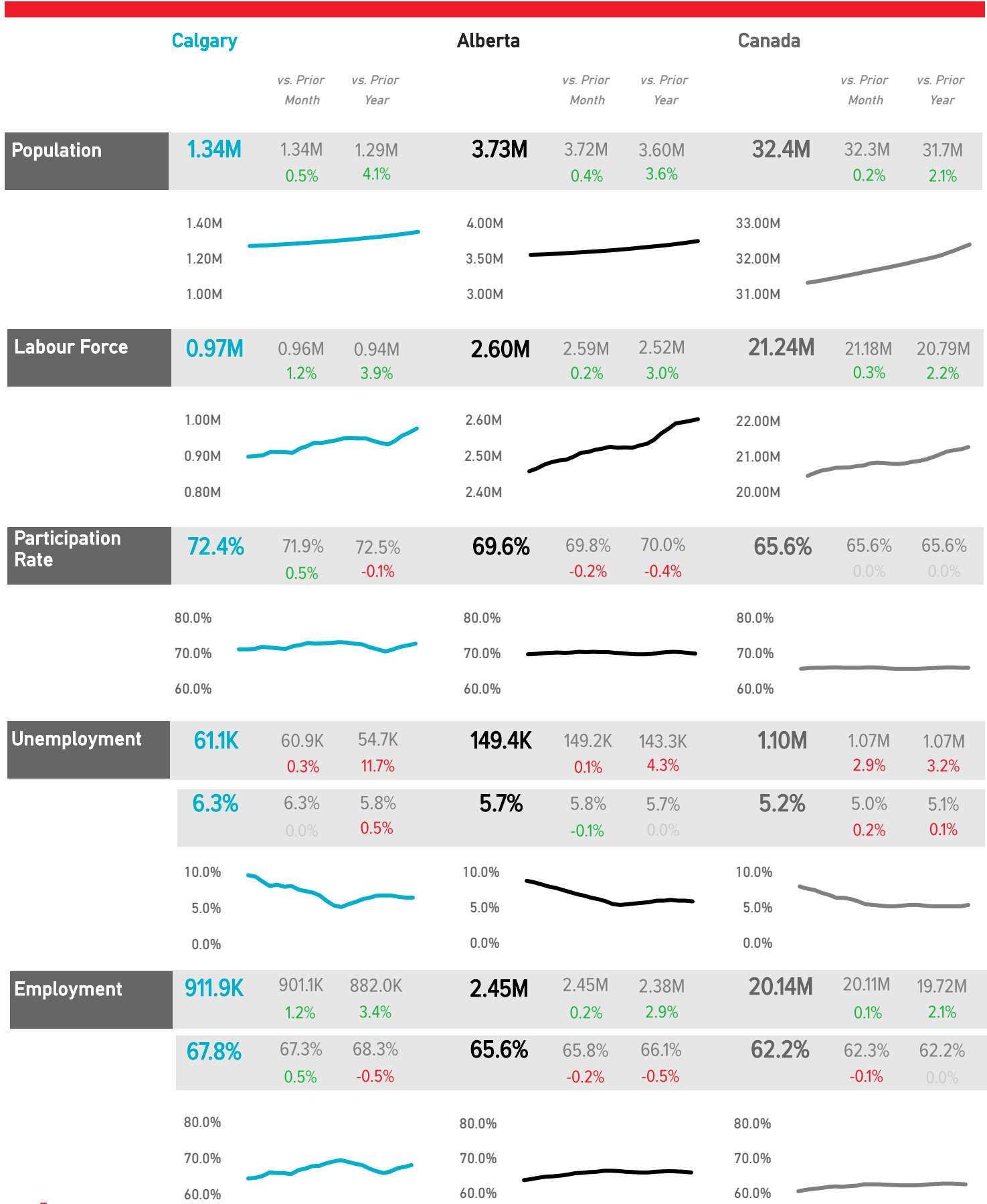
Employment



Unadjusted Trends¹



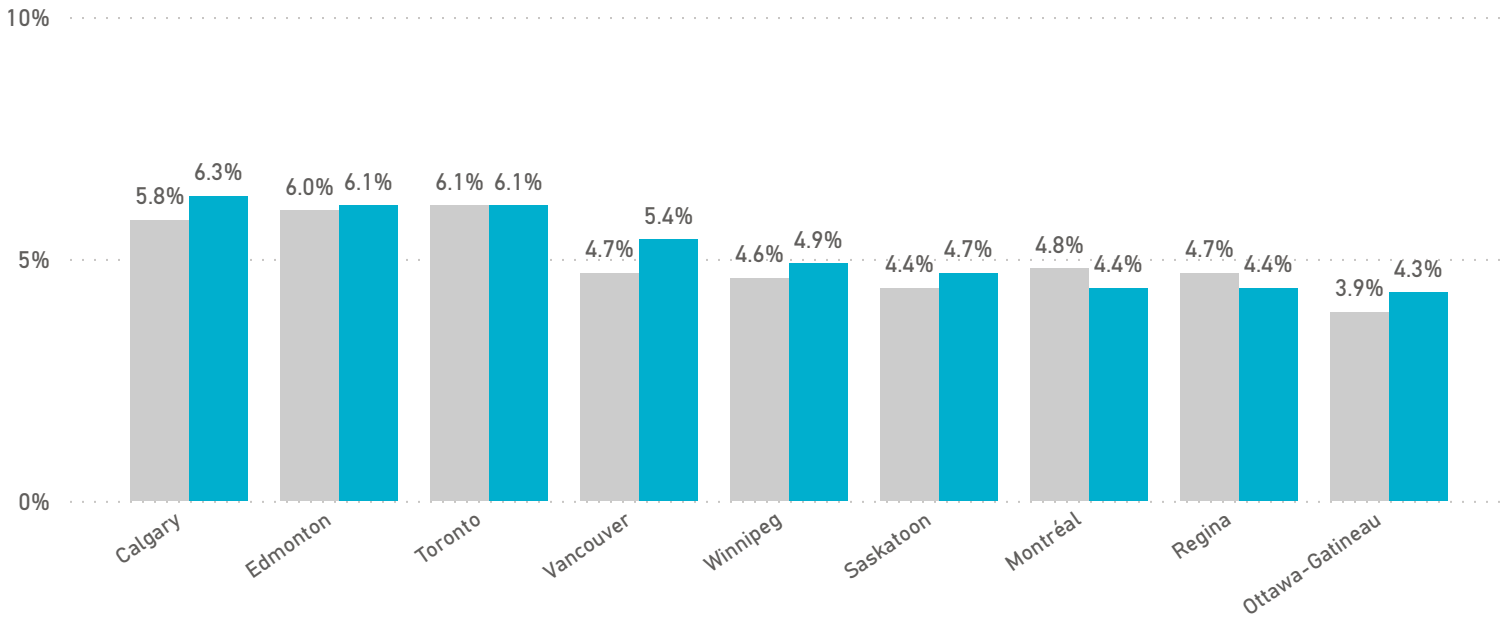
Three-Month Moving Average, Estimated & Seasonally Adjusted | Trendline = 24 months



Three-Month Moving Average, Estimated & Seasonally Adjusted

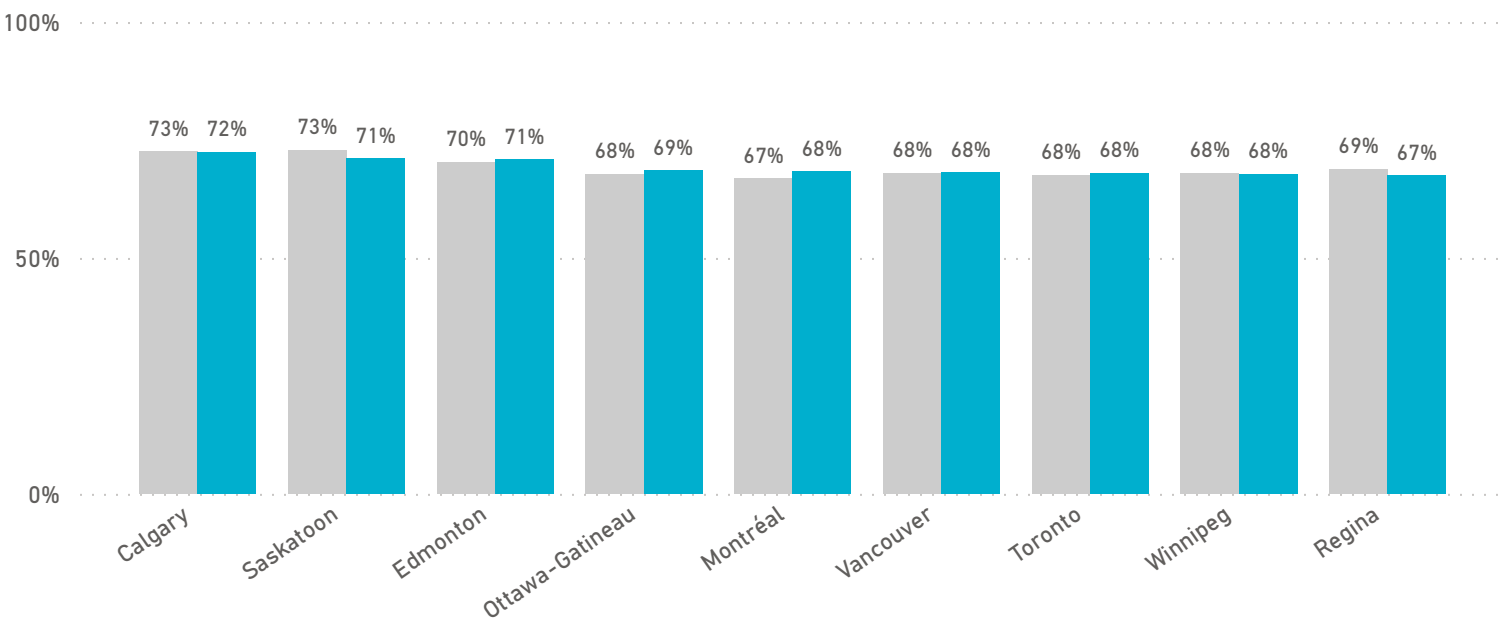
Unemployment Rate (%) by CMA - Ranked High to Low

● June 2022 ● June 2023



Labour Participation Rate by CMA - Ranked High to Low

● June 2022 ● June 2023

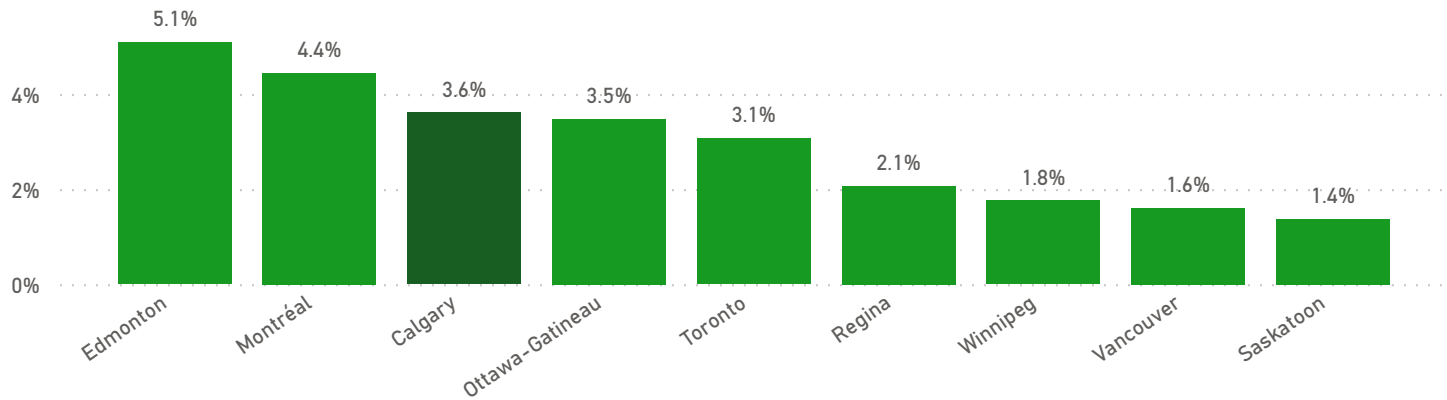


Employment Growth Comparisons

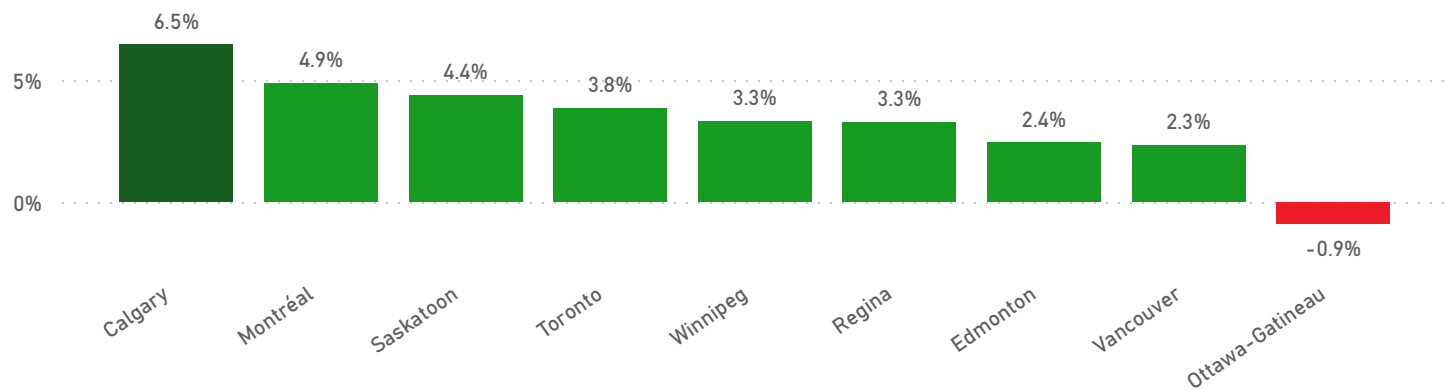
June 2023

Three-Month Moving Average, Estimated & Unadjusted for Seasonality

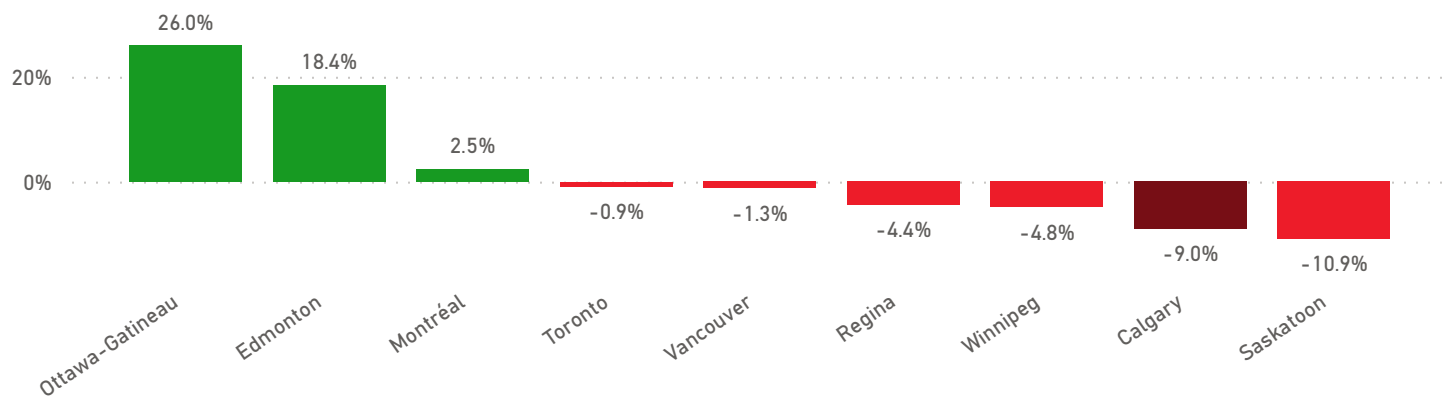
YoY % Change - All Employment



YoY % Change - Full-Time Employment



YoY % Change - Part-Time Employment



Calgary CMA Employment by Industry

June 2023

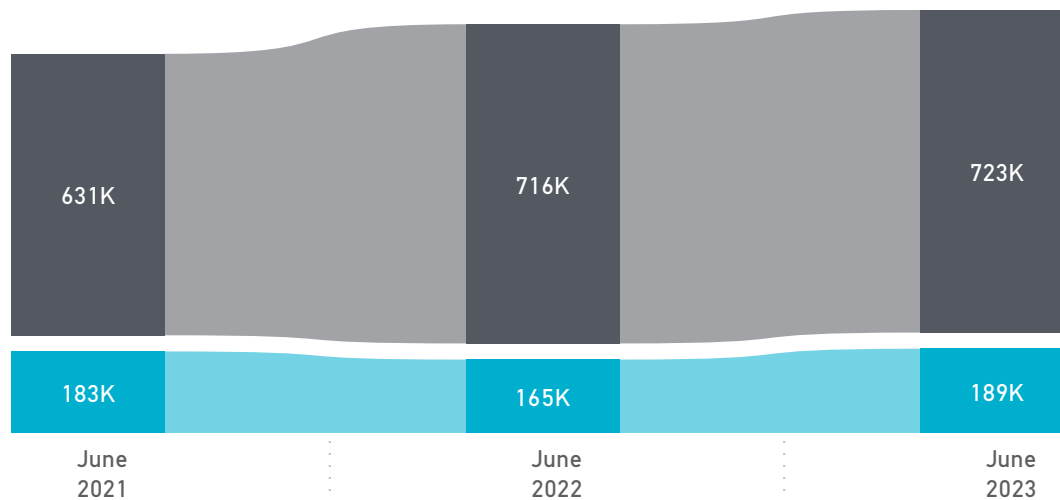
By NAICS, Three-Month Moving Average, Estimated & Unadjusted for Seasonality

Category	June 2022	YoY % Change	May 2023	MoM % Change	June 2023
Goods					
Agriculture	2,400	295.83%	8,000	18.75%	9,500
Construction	79,900	10.01%	78,000	12.69%	87,900
Forestry, fishing, mining, quarrying, oil and gas	44,500	-4.49%	43,700	-2.75%	42,500
Manufacturing	28,700	51.57%	40,300	7.94%	43,500
Utilities	9,100	-38.46%	5,600	0.00%	5,600
Services					
Accommodation and food services	51,300	-6.04%	47,500	1.47%	48,200
Business, building and other support services	24,300	32.92%	33,000	-2.12%	32,300
Educational services	72,900	-15.91%	62,600	-2.08%	61,300
Finance, insurance, real estate, rental and leasing	53,700	12.10%	60,700	-0.82%	60,200
Health care and social assistance	97,900	12.36%	105,800	3.97%	110,000
Information, culture and recreation	46,100	-21.26%	34,000	6.76%	36,300
Other services (except public administration)	19,100	84.29%	35,700	-1.40%	35,200
Professional, scientific and technical services	114,300	18.99%	136,800	-0.58%	136,000
Public administration	40,000	-22.75%	28,900	6.92%	30,900
Transportation and warehousing	56,700	1.23%	53,900	6.49%	57,400
Wholesale and retail trade	139,400	-17.14%	118,900	-2.86%	115,500
Total					
Goods-producing sector	164,500	14.83%	175,600	7.57%	188,900
Services-producing sector	715,900	1.03%	717,800	0.77%	723,300
Total employed, all industries	880,400	3.61%	893,500	2.09%	912,200

Goods and Services Employment Trend - Calgary

Three-year Trend

Category ● Goods ● Services

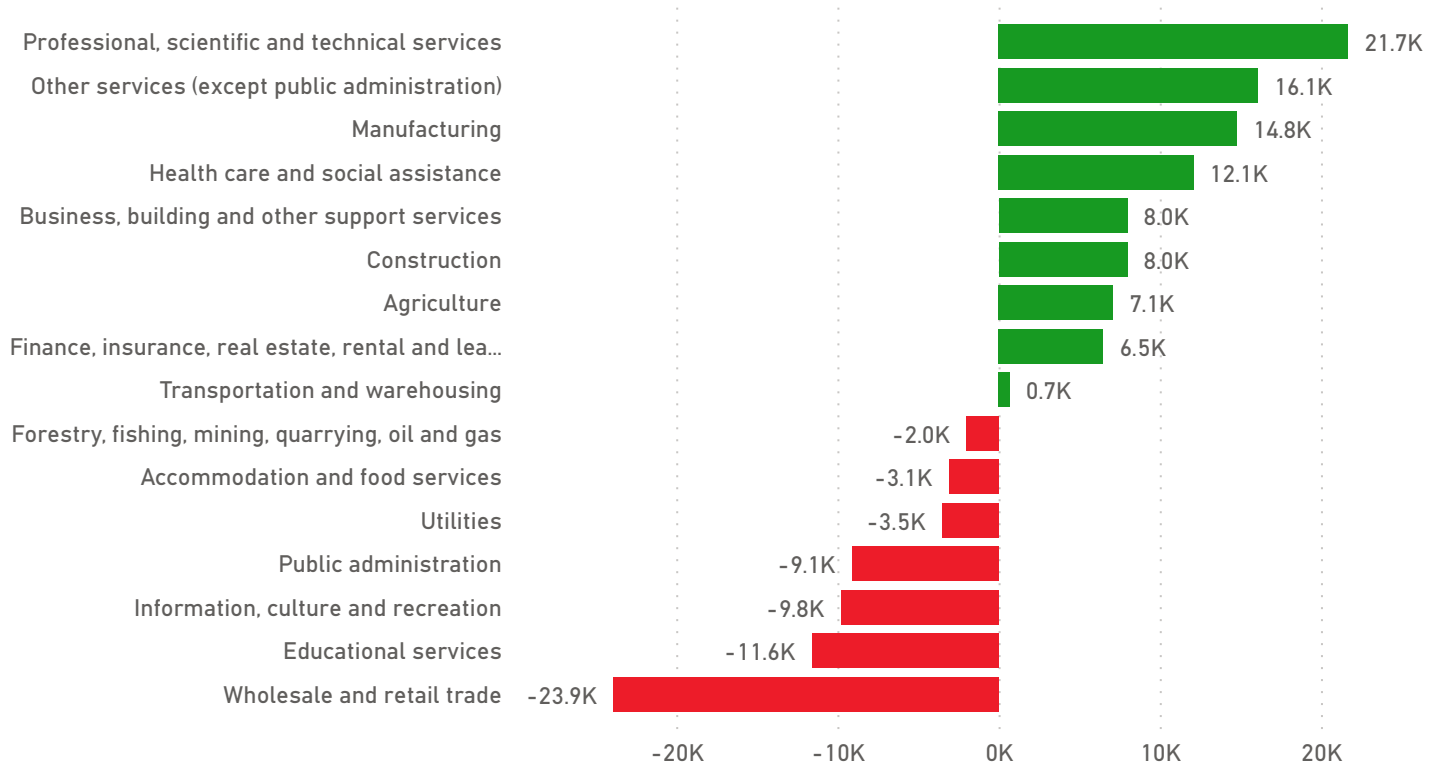


Calgary CMA Employment by Industry

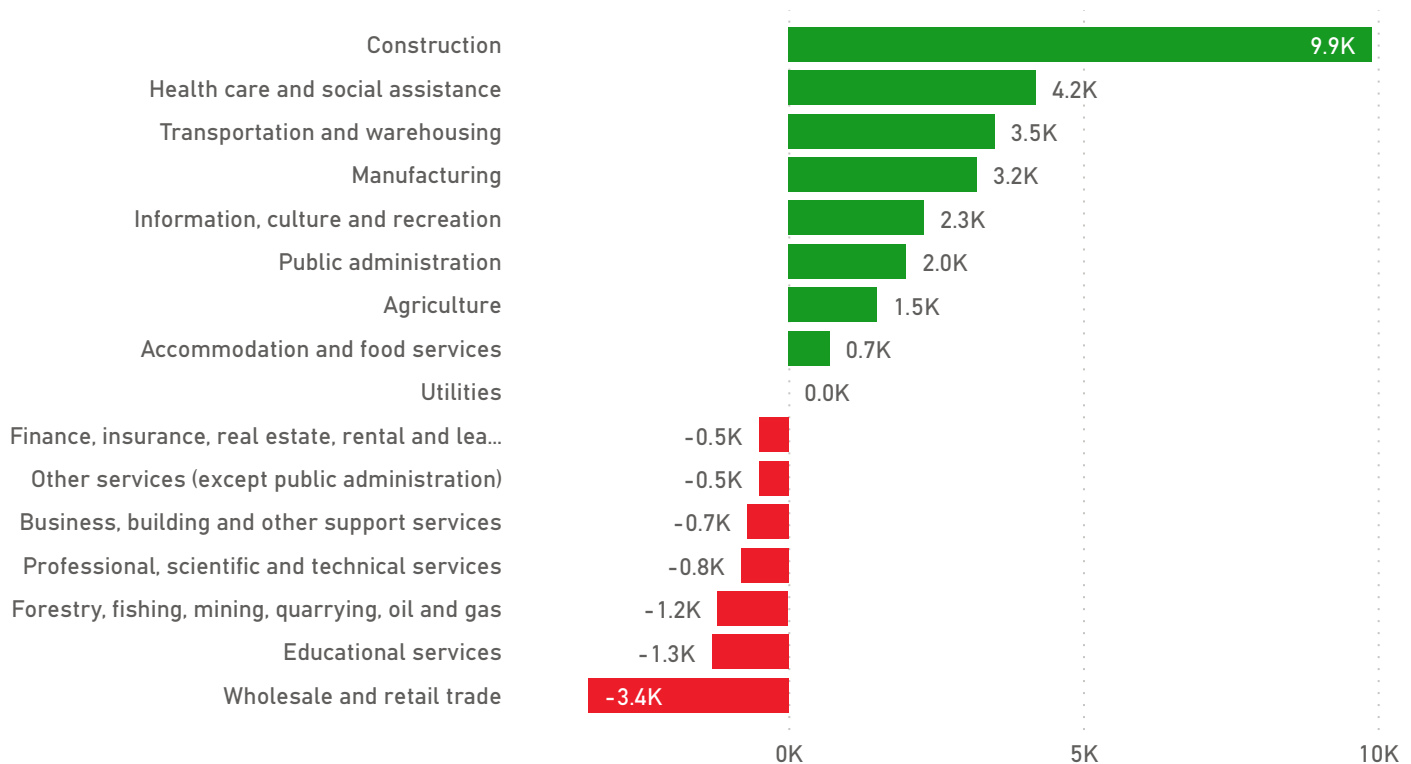
June 2023

By NAICS, Three-Month Moving Average, Estimated & Unadjusted for Seasonality

Calgary CMA YoY Net Jobs Gain/Loss by Industry



Calgary CMA MoM Net Jobs Gain/Loss by Industry



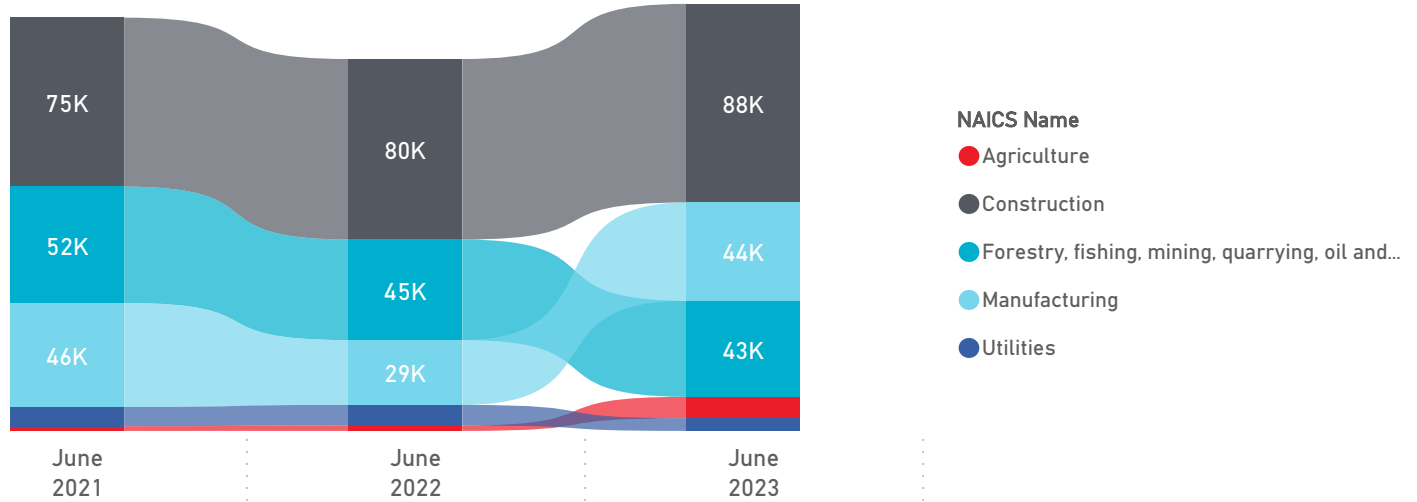
Calgary CMA Employment by Industry

June 2023

By NAICS, Three-Month Moving Average, Estimated & Unadjusted for Seasonality

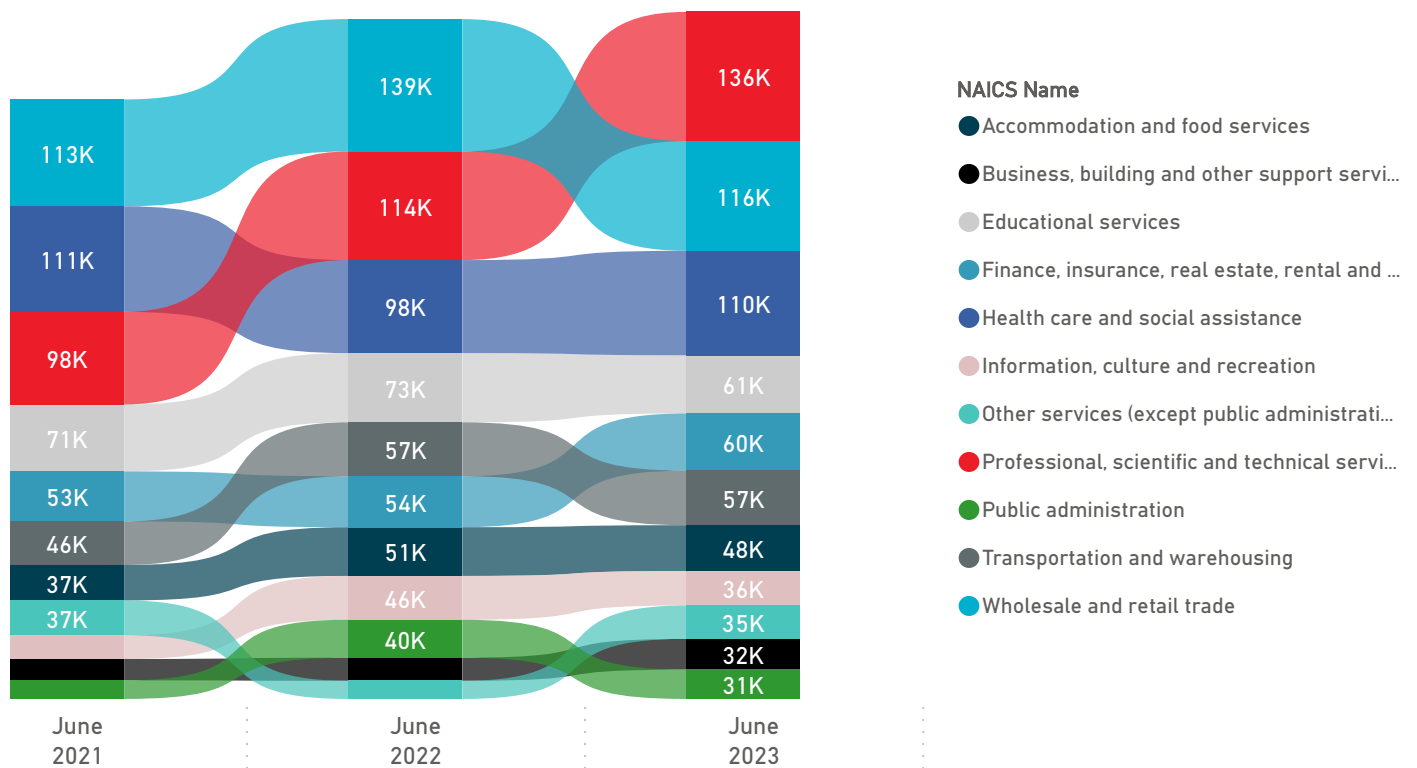
Employment in Goods Producing Sectors - Calgary

Three-Year Trend



Employment in Service Sectors - Calgary

Three-Year Trend



Alberta Employment by Industry

June 2023

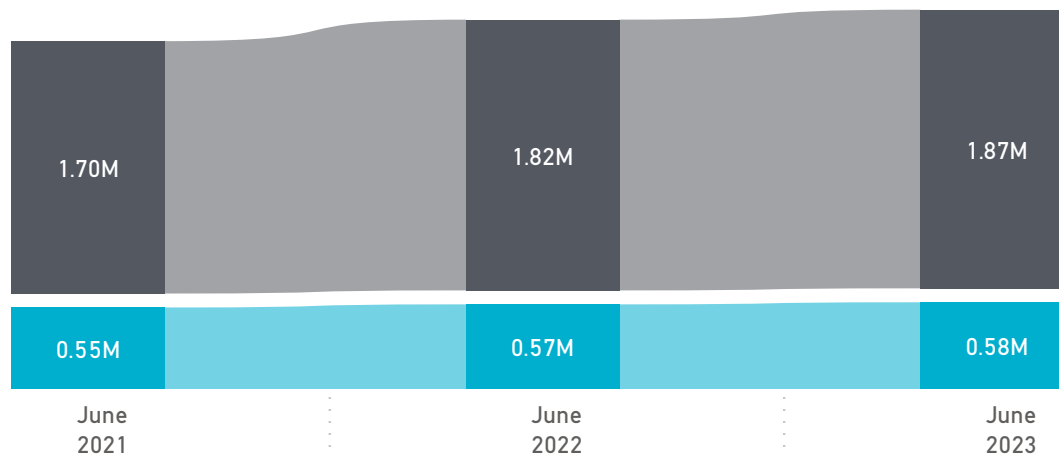
By NAICS, Five-Month Moving Average, Estimated & Seasonally Adjusted

Category	June 2022	YoY % Change	May 2023	MoM % Change	June 2023
Goods					
Agriculture	42,500	6.59%	45,500	-0.44%	45,300
Construction	240,100	2.00%	246,900	-0.81%	244,900
Forestry, fishing, mining, quarrying, oil and gas	137,400	-3.28%	131,600	0.99%	132,900
Manufacturing	128,500	9.03%	140,400	-0.21%	140,100
Utilities	20,900	-3.83%	20,600	-2.43%	20,100
Services					
Accommodation and food services	132,300	-2.34%	128,800	0.31%	129,200
Business, building and other support services	80,000	-13.75%	68,100	1.32%	69,000
Educational services	169,900	-5.47%	171,700	-6.46%	160,600
Finance, insurance, real estate, rental and leasing	130,400	-0.46%	133,300	-2.63%	129,800
Health care and social assistance	306,000	5.42%	320,200	0.75%	322,600
Information, culture and recreation	85,900	-2.33%	84,300	-0.47%	83,900
Other services (except public administration)	95,600	5.23%	99,000	1.62%	100,600
Professional, scientific and technical services	217,200	10.68%	241,600	-0.50%	240,400
Public administration	108,900	6.43%	111,200	4.23%	115,900
Transportation and warehousing	133,400	11.62%	142,300	4.64%	148,900
Wholesale and retail trade	361,700	3.26%	361,400	3.35%	373,500
Total					
Goods-producing sector	569,500	2.41%	585,000	-0.31%	583,200
Services-producing sector	1,821,300	2.92%	1,862,000	0.67%	1,874,400
Total employed, all industries	2,390,800	2.79%	2,447,000	0.43%	2,457,600

Goods and Services Employment Trend - Alberta

Three-year Trend

Category ● Goods ● Services



Canada Employment by Industry

June 2023

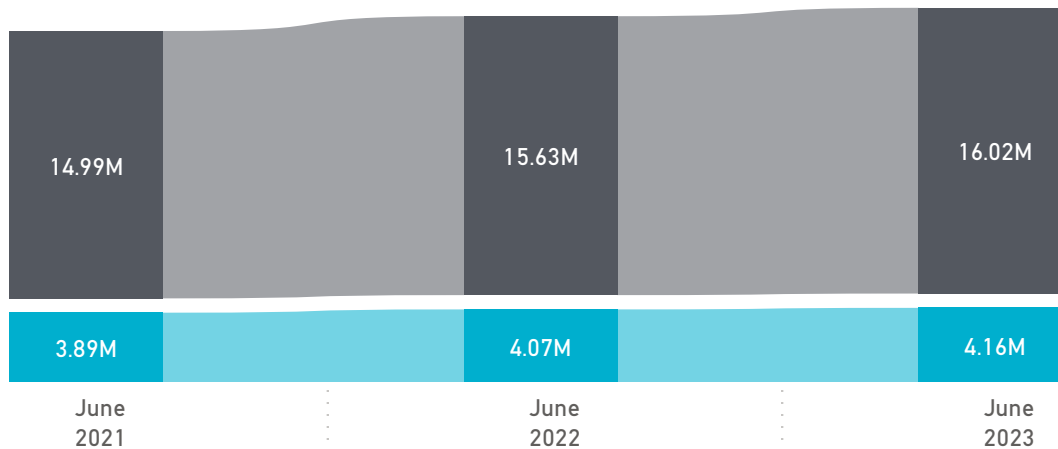
By NAICS, Five-Month Moving Average, Estimated & Seasonally Adjusted

Category	June 2022	YoY % Change	May 2023	MoM % Change	June 2023
Goods					
Agriculture	256,100	-0.78%	260,100	-2.31%	254,100
Construction	1,554,400	1.95%	1,598,200	-0.84%	1,584,700
Forestry, fishing, mining, quarrying, oil and gas	325,800	-0.03%	322,700	0.93%	325,700
Manufacturing	1,786,600	2.74%	1,808,200	1.51%	1,835,500
Utilities	146,300	6.84%	157,500	-0.76%	156,300
Services					
Accommodation and food services	1,051,700	7.15%	1,127,900	-0.09%	1,126,900
Business, building and other support services	698,000	-2.95%	679,800	-0.35%	677,400
Educational services	1,491,100	-0.75%	1,493,900	-0.94%	1,479,900
Finance, insurance, real estate, rental and leasing	1,360,200	3.10%	1,392,600	0.70%	1,402,400
Health care and social assistance	2,588,800	2.51%	2,633,100	0.79%	2,653,800
Information, culture and recreation	816,100	5.04%	858,400	-0.14%	857,200
Other services (except public administration)	703,700	6.91%	757,000	-0.62%	752,300
Professional, scientific and technical services	1,818,800	1.37%	1,850,200	-0.35%	1,843,700
Public administration	1,128,500	5.67%	1,185,800	0.57%	1,192,500
Transportation and warehousing	979,600	5.28%	1,020,900	1.02%	1,031,300
Wholesale and retail trade	2,997,200	0.06%	2,966,500	1.10%	2,999,100
Total					
Goods-producing sector	4,069,300	2.14%	4,146,600	0.24%	4,156,400
Services-producing sector	15,633,600	2.45%	15,966,300	0.31%	16,016,300
Total employed, all industries	19,702,800	2.39%	20,112,900	0.30%	20,172,800

Goods and Services Employment Trend - Canada

Three-year Trend

Category ● Goods ● Services





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Labour Force Characteristics

June 2023

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We'd love to hear how we can make it
better.



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