



Labour Force Characteristics

Calgary, Alberta and Canada

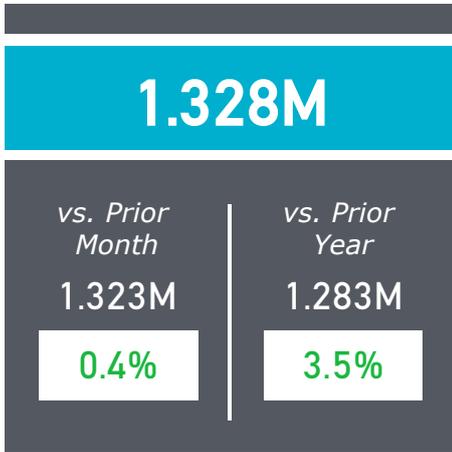
March 2023

Calgary CMA Region

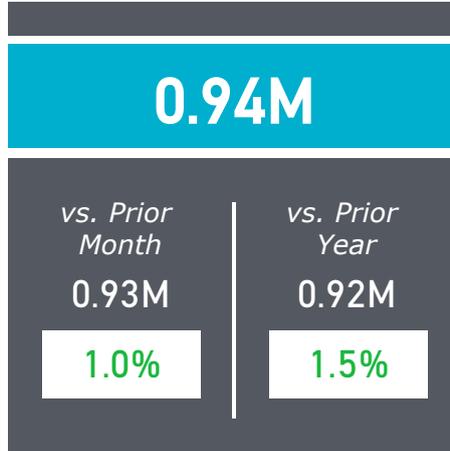
Mar 2023

Three-Month Moving Average, Estimated & Seasonally Adjusted | Trendline = 12 months

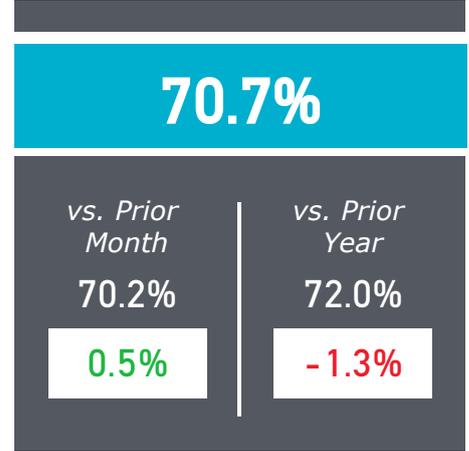
Population



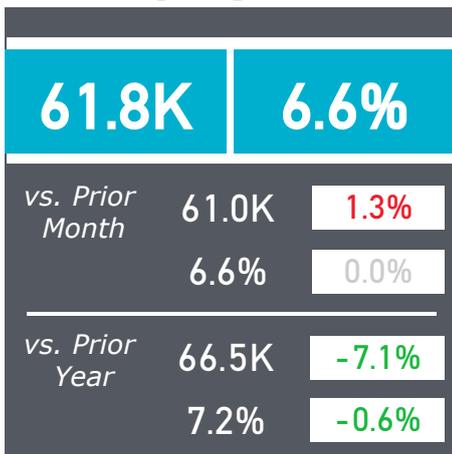
Labour Force



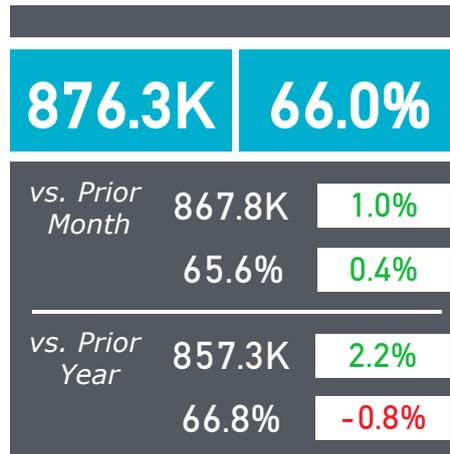
Participation Rate



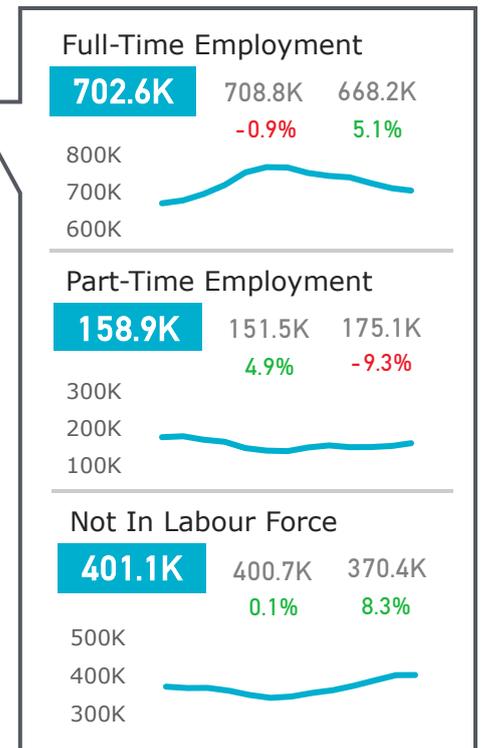
Unemployment



Employment



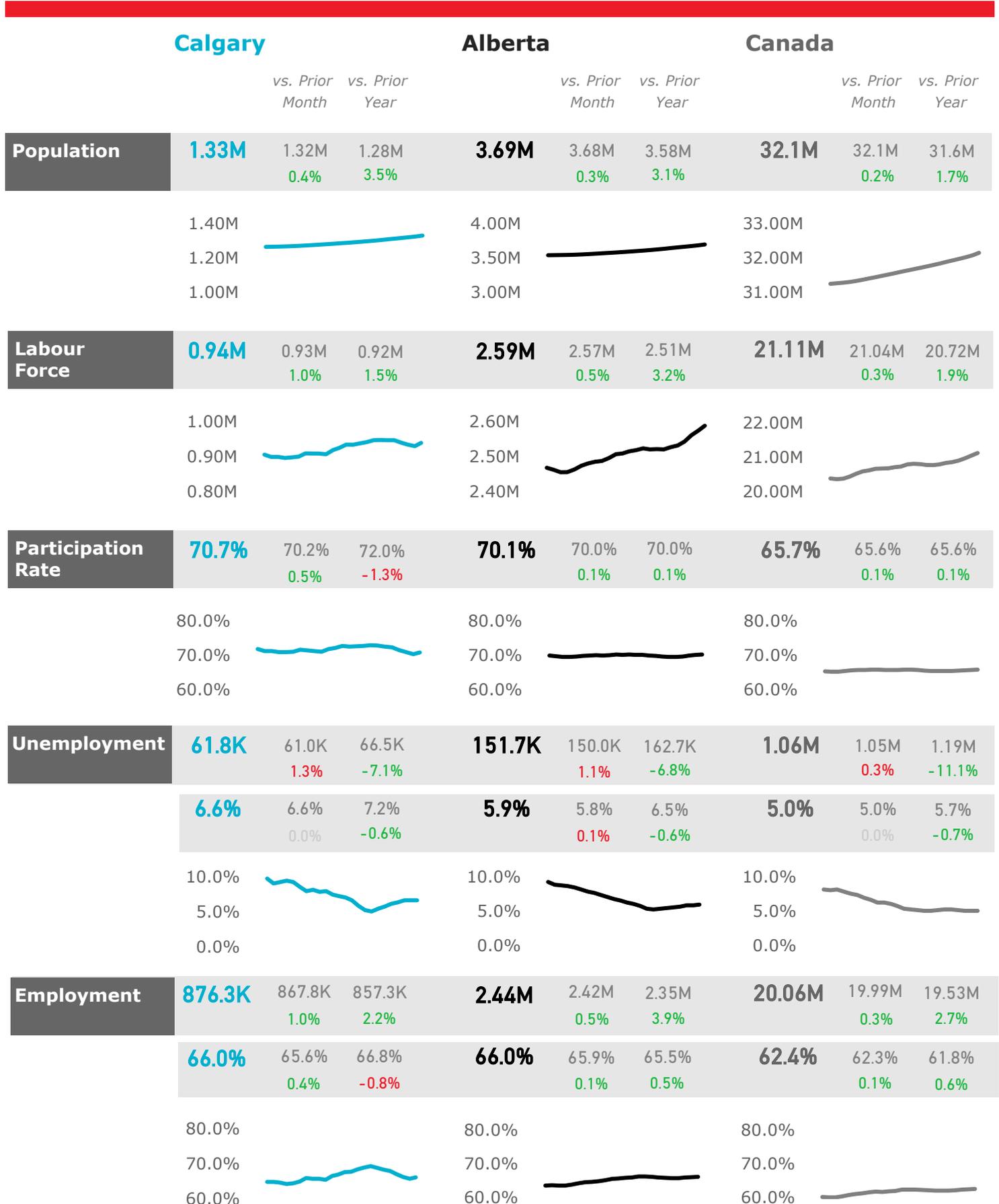
Unadjusted Trends¹



Calgary CMA, Alberta & Canada

Mar 2023

Three-Month Moving Average, Estimated & Seasonally Adjusted | Trendline = 24 months



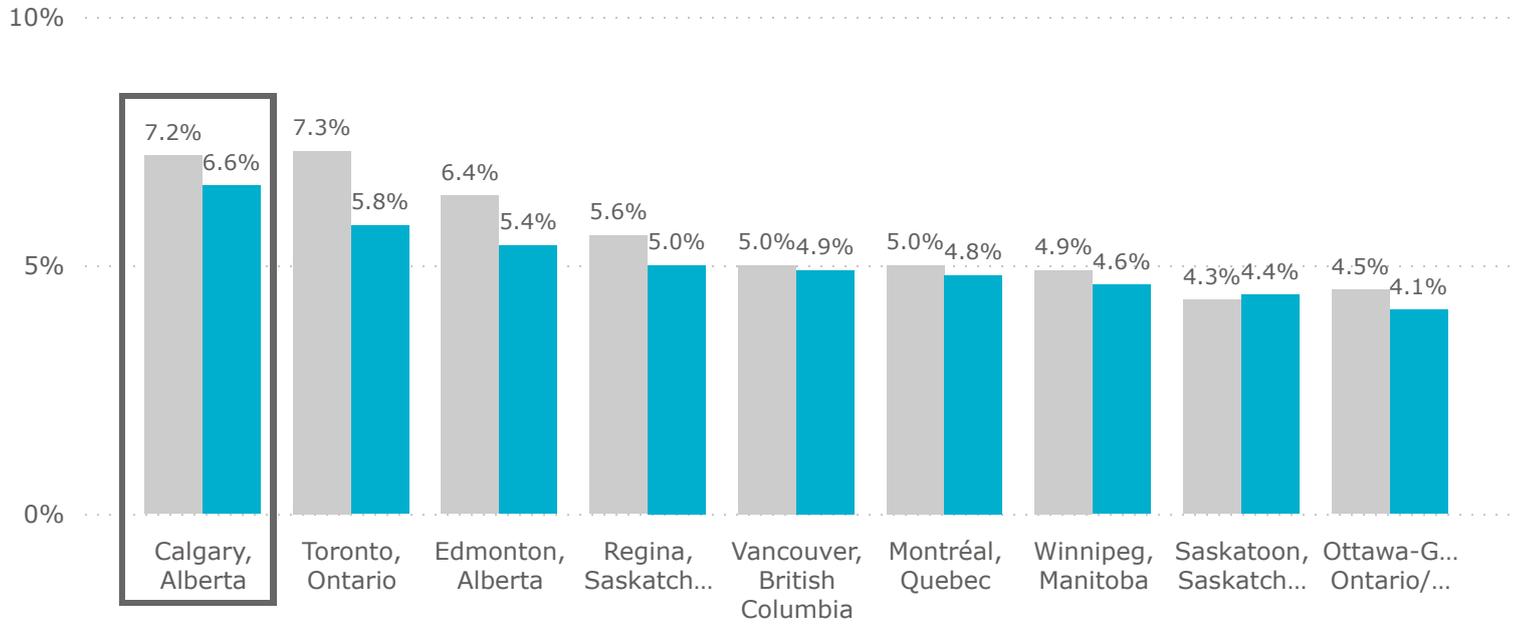
Unemployment & Labour Participation

Mar 2023

Three-Month Moving Average, Estimated & Seasonally Adjusted

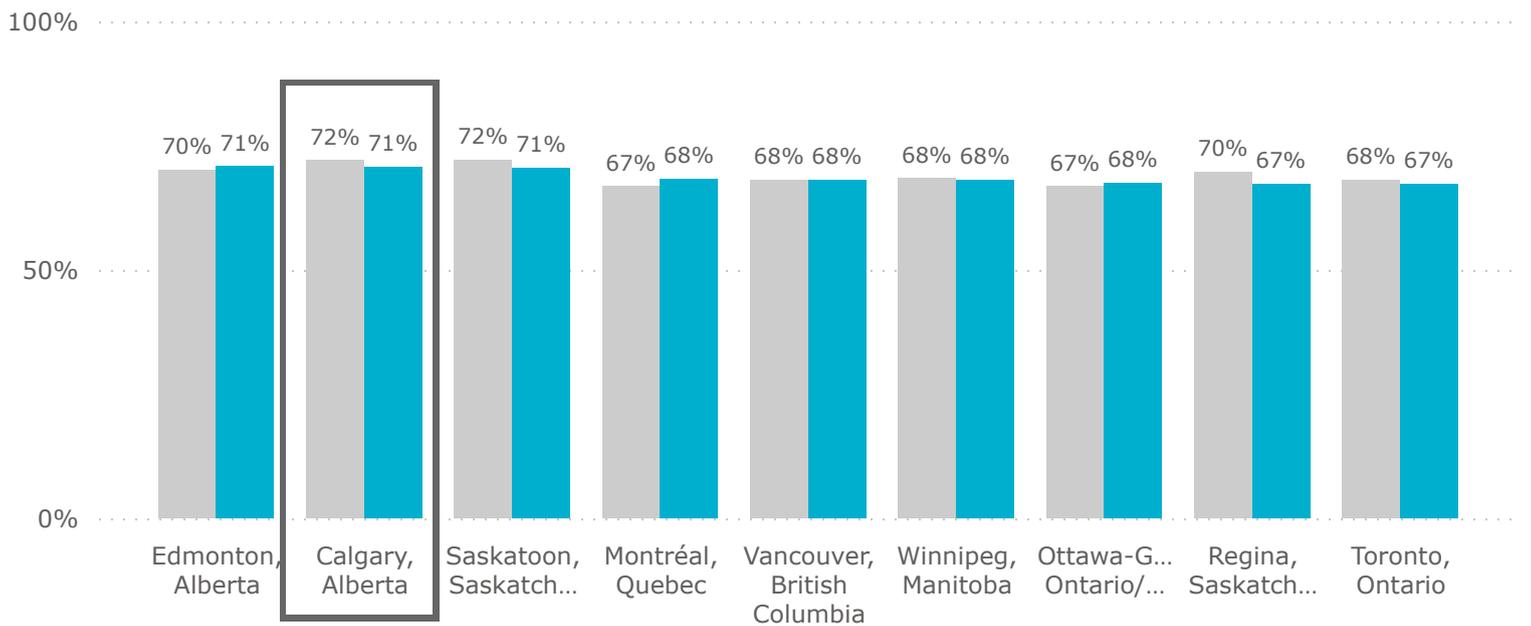
Unemployment Rate (%) by CMA - Ranked High to Low

● Mar 2022 ● Mar 2023



Labour Participation Rate by CMA - Ranked High to Low

● Mar 2022 ● Mar 2023

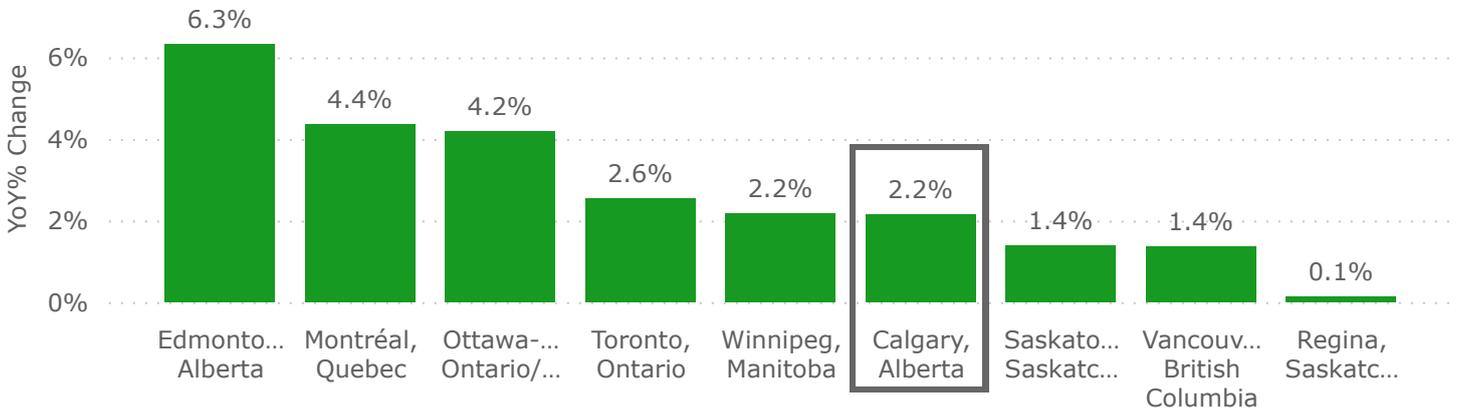


Employment Growth Comparisons

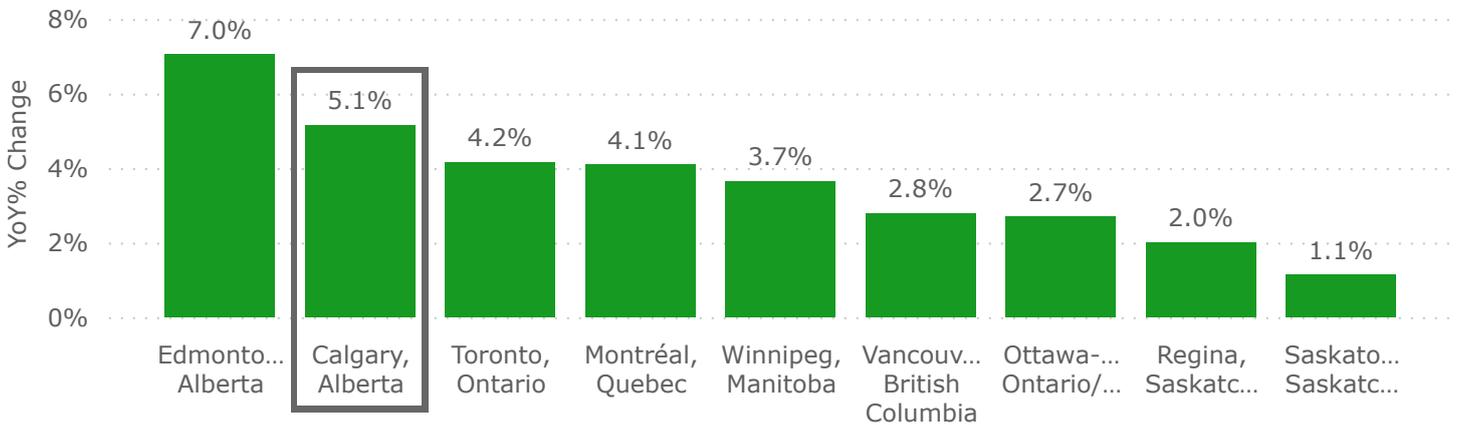
Mar 2023

Three-Month Moving Average, Estimated & Unadjusted for Seasonality

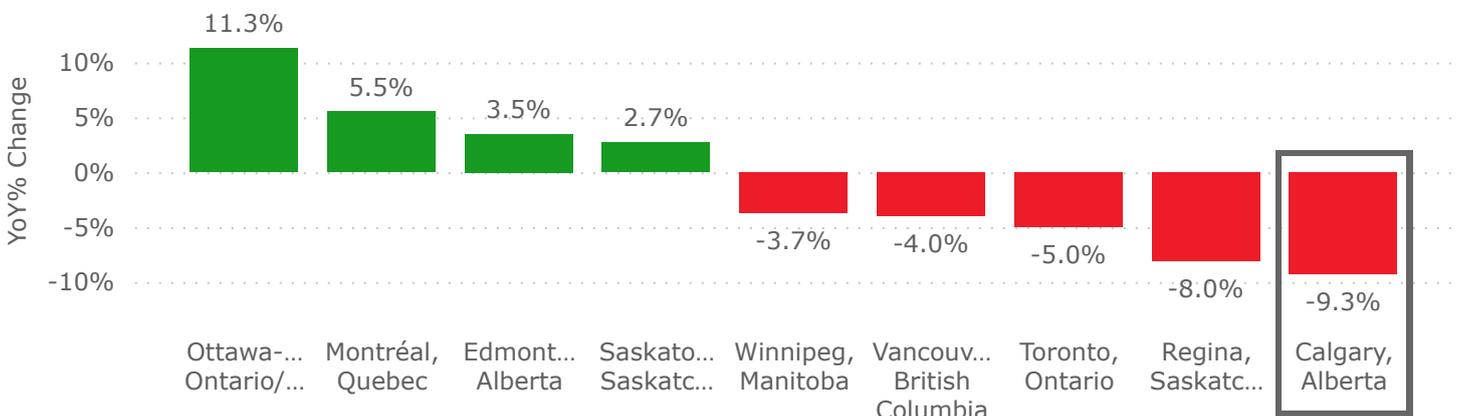
YoY % Change - All Employment



YoY % Change - Full-Time Employment



YoY % Change - Part-Time Employment



Calgary CMA Employment by Industry

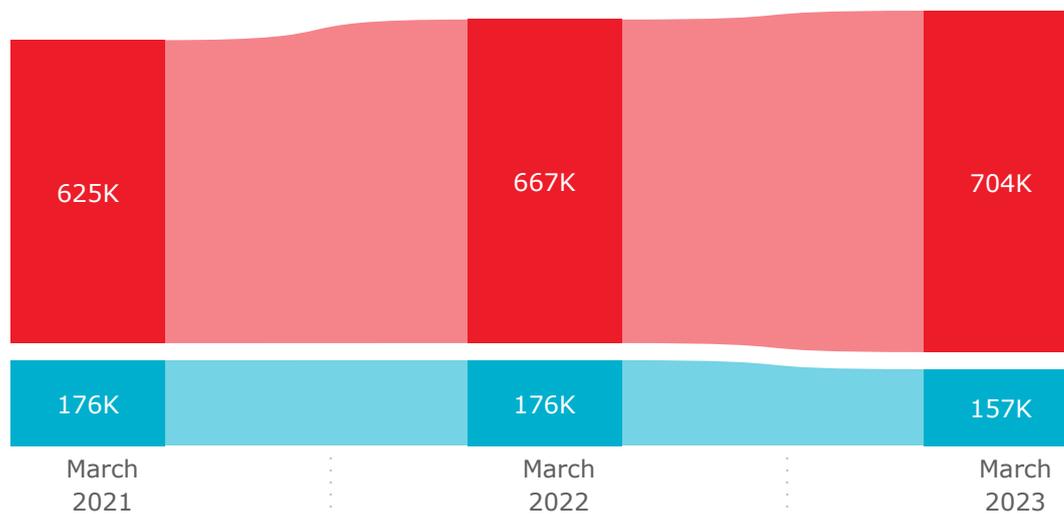
Mar 2023

By NAICS, Three-Month Moving Average, Estimated & Unadjusted for Seasonality

Category	Feb 2022	YoY % Change	Feb 2023	MoM % Change	Mar 2023
Goods					
Agriculture	2,700	37.04%	3,200	15.63%	3,700
Construction	78,000	-12.18%	69,700	-1.72%	68,500
Forestry, fishing, mining, quarrying, oil and gas	54,200	-15.50%	45,400	0.88%	45,800
Manufacturing	34,400	-7.56%	30,700	3.58%	31,800
Utilities	6,600	13.64%	7,500	0.00%	7,500
Services					
Accommodation and food services	42,600	0.23%	43,300	-1.39%	42,700
Business, building and other support services	22,700	27.75%	26,400	9.85%	29,000
Educational services	67,600	-6.51%	63,400	-0.32%	63,200
Finance, insurance, real estate, rental and leasing	50,100	12.97%	54,100	4.62%	56,600
Health care and social assistance	104,400	6.70%	117,400	-5.11%	111,400
Information, culture and recreation	39,000	-16.15%	32,000	2.19%	32,700
Other services (except public administration)	22,700	54.63%	34,100	2.93%	35,100
Professional, scientific and technical services	98,300	31.54%	124,000	4.27%	129,300
Public administration	28,900	-1.04%	29,600	-3.38%	28,600
Transportation and warehousing	49,900	10.82%	58,900	-6.11%	55,300
Wholesale and retail trade	141,100	-14.81%	120,500	-0.25%	120,200
Total					
Goods-producing sector	176,100	-10.68%	156,500	0.51%	157,300
Services-producing sector	667,300	5.53%	703,700	0.07%	704,200
Total employed, all industries	843,300	2.16%	860,200	0.15%	861,500

Goods and Services Two-year Trend - Calgary

Category ● Goods ● Services

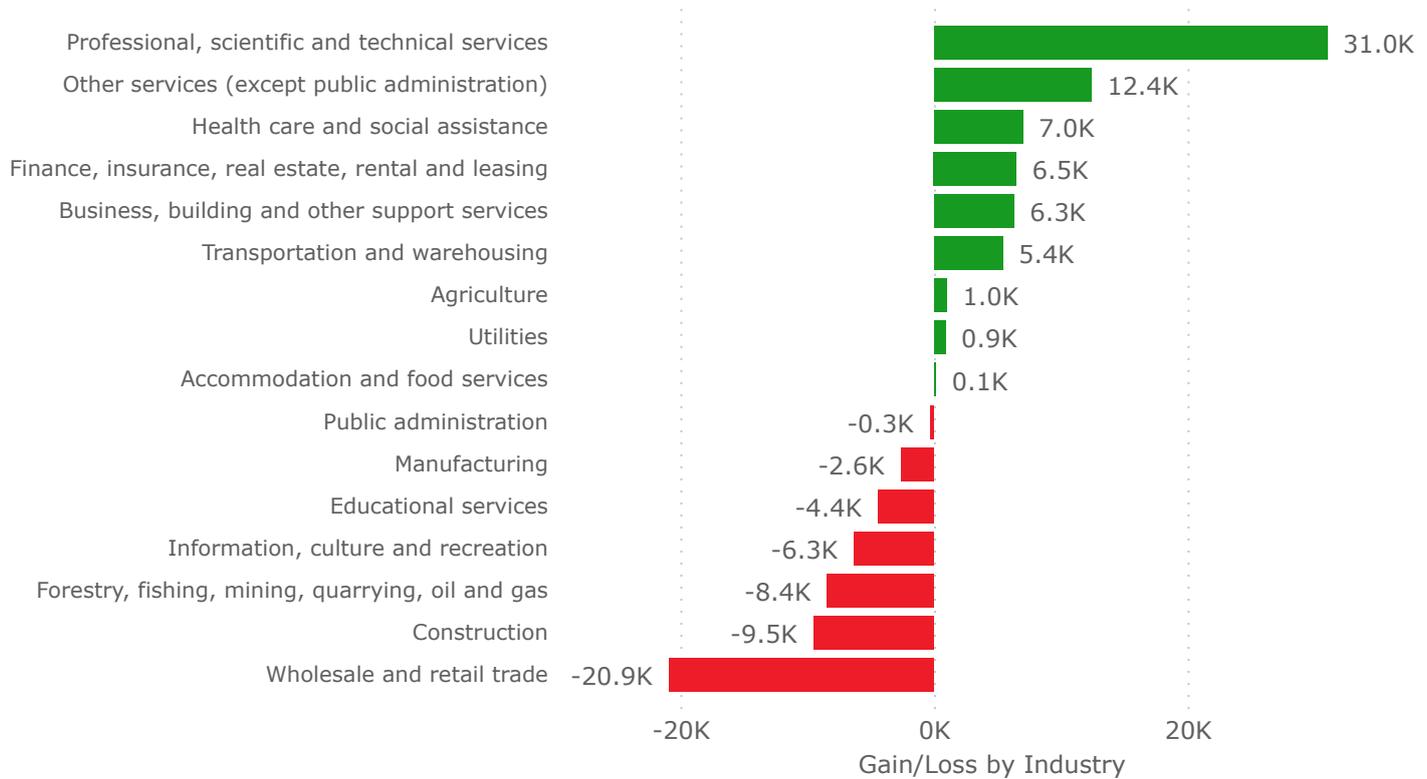


Calgary CMA Employment by Industry

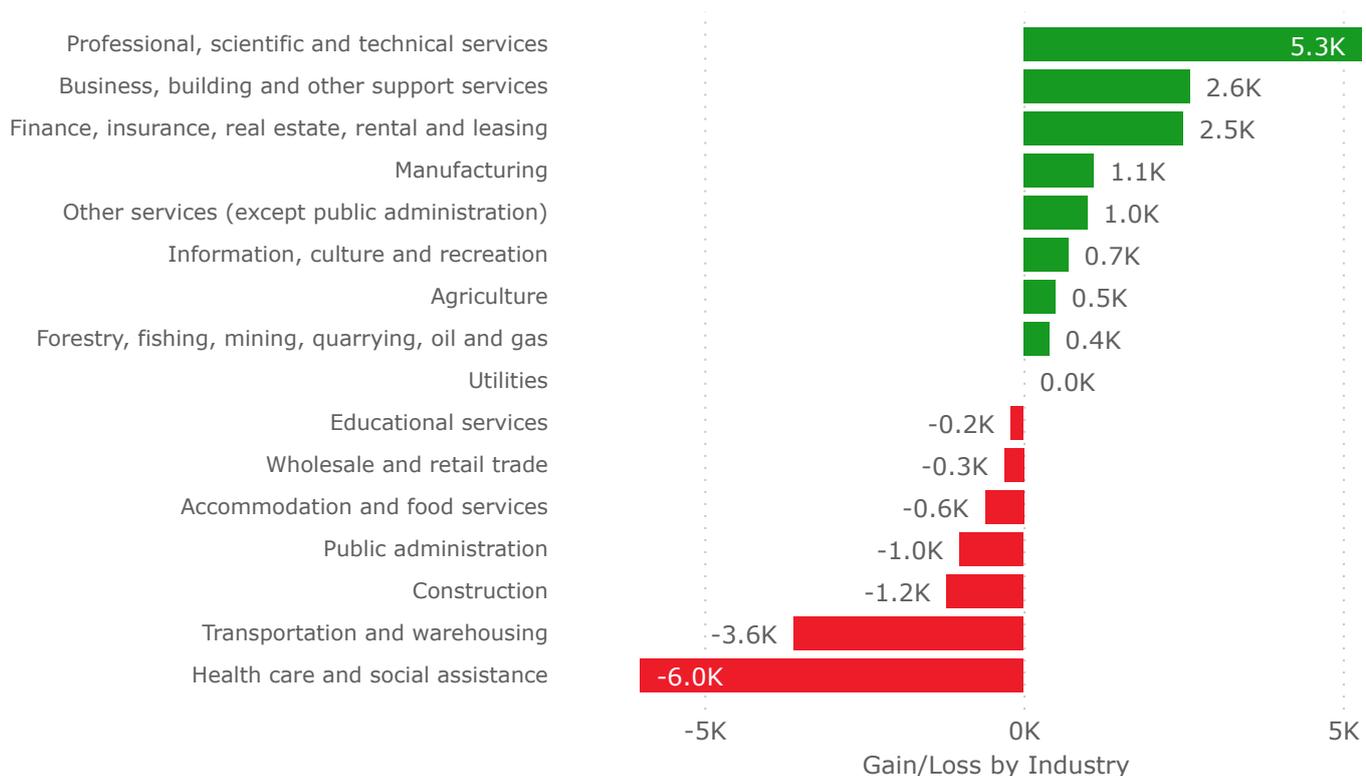
Mar 2023

By NAICS, Three-Month Moving Average, Estimated & Unadjusted for Seasonality

Calgary CMA YoY Net Jobs Gain/Loss by Industry



Calgary CMA MoM Net Jobs Gain/Loss by Industry



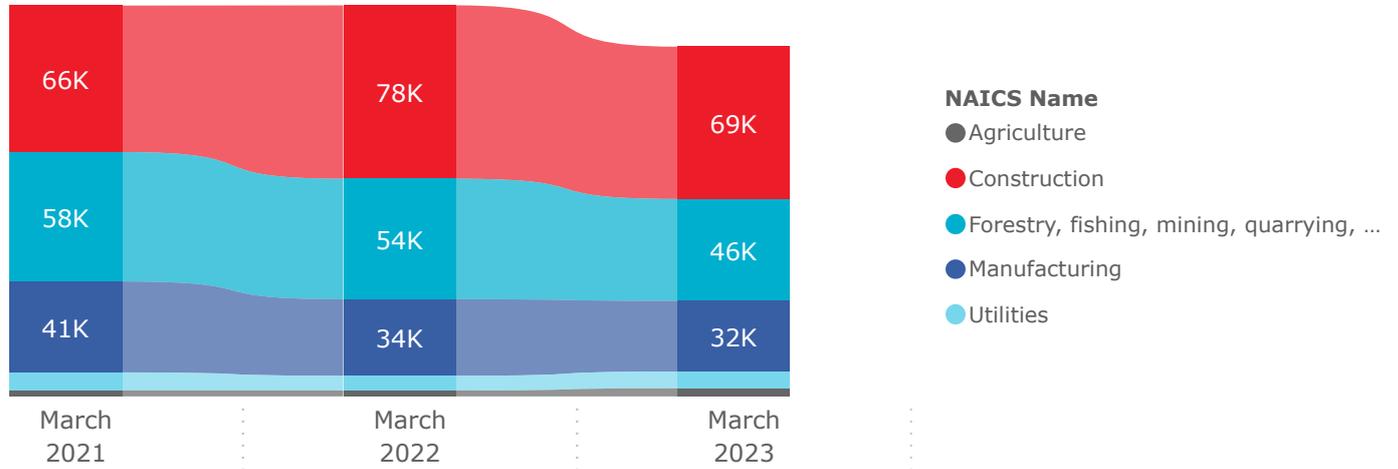
Calgary CMA Employment by Industry

Mar 2023

By NAICS, Three-Month Moving Average, Estimated & Unadjusted for Seasonality

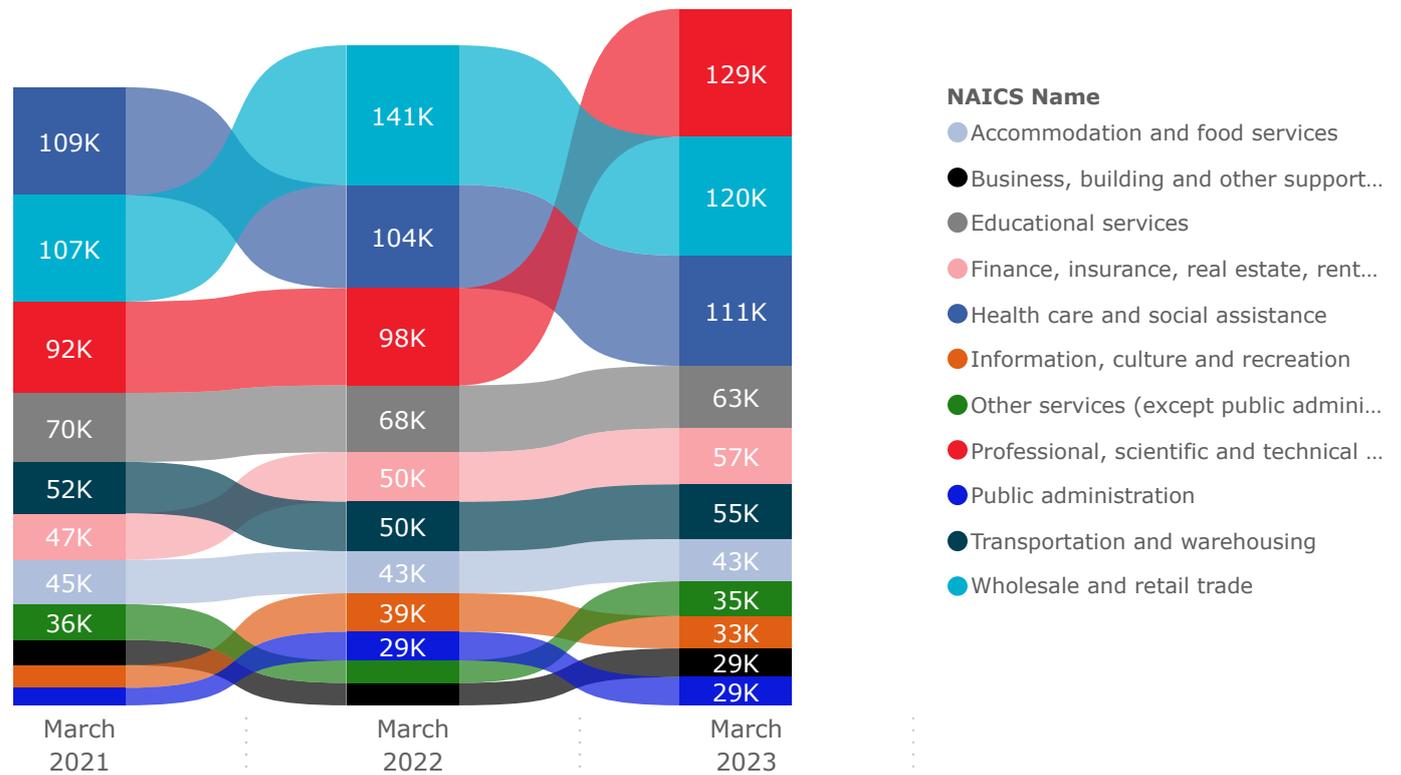
Employment in Goods Producing Sectors - Calgary

Two-Year Trend



Employment in Services Sectors - Calgary

Two-Year Trend



Alberta Employment by Industry

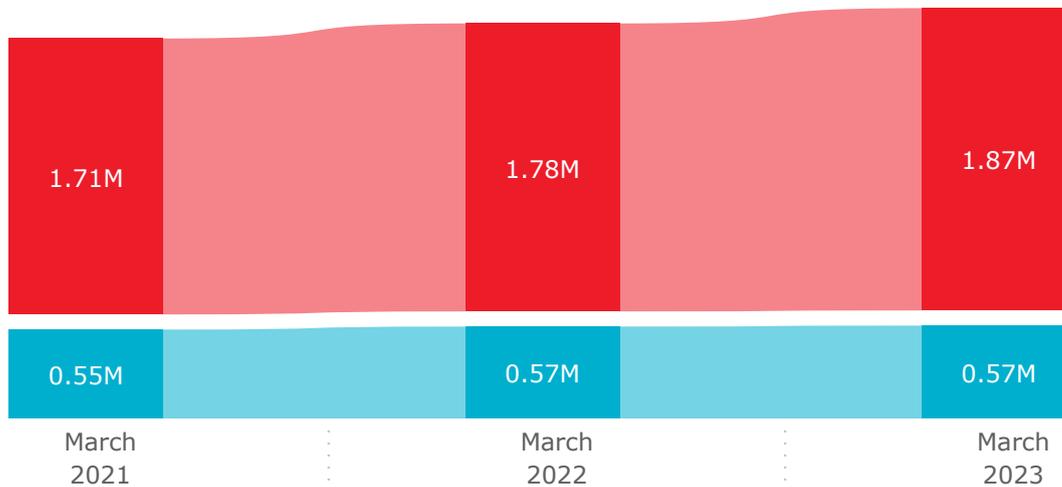
Mar 2023

By NAICS, Five-Month Moving Average, Estimated & Seasonally Adjusted

Category	Mar 2022	YoY % Change	Feb 2023	MoM % Change	Mar 2023
Goods					
Agriculture	39,200	18.62%	47,700	-2.52%	46,500
Construction	234,200	-0.56%	233,200	-0.13%	232,900
Forestry, fishing, mining, quarrying, oil and gas	146,900	-9.73%	135,800	-2.36%	132,600
Manufacturing	131,800	8.12%	144,300	-1.25%	142,500
Utilities	16,700	20.96%	21,900	-7.76%	20,200
Services					
Accommodation and food services	134,200	-7.53%	122,700	1.14%	124,100
Business, building and other support services	75,100	4.13%	73,100	6.98%	78,200
Educational services	171,700	-3.44%	161,400	2.73%	165,800
Finance, insurance, real estate, rental and leasing	119,200	10.99%	125,400	5.50%	132,300
Health care and social assistance	310,800	2.86%	319,100	0.19%	319,700
Information, culture and recreation	83,200	-4.09%	85,200	-6.34%	79,800
Other services (except public administration)	88,800	5.52%	98,100	-4.49%	93,700
Professional, scientific and technical services	203,700	24.89%	250,800	1.44%	254,400
Public administration	107,500	3.44%	117,600	-5.44%	111,200
Transportation and warehousing	116,200	29.26%	140,900	6.60%	150,200
Wholesale and retail trade	371,200	-2.80%	353,900	1.95%	360,800
Total					
Goods-producing sector	568,800	1.05%	583,000	-1.41%	574,800
Services-producing sector	1,781,500	4.98%	1,848,400	1.18%	1,870,200
Total employed, all industries	2,350,300	4.03%	2,431,300	0.56%	2,445,000

Goods and Services Two-year Trend - Alberta

Category ● Goods ● Services



Canada Employment by Industry

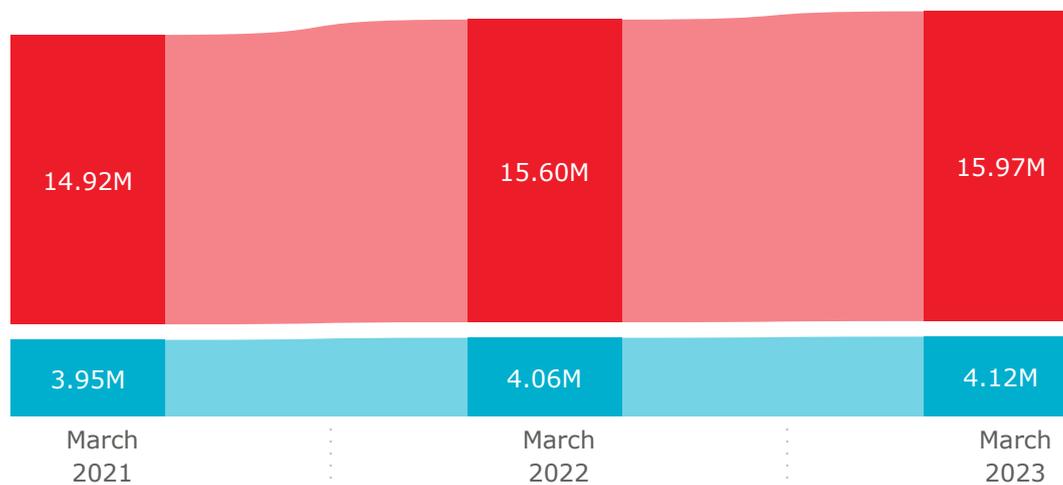
Mar 2023

By NAICS, Five-Month Moving Average, Estimated & Seasonally Adjusted

Category	Mar 2022	YoY % Change	Feb 2023	MoM % Change	Mar 2023
Goods					
Agriculture	251,800	3.38%	263,600	-1.25%	260,300
Construction	1,538,500	3.39%	1,609,400	-1.17%	1,590,600
Forestry, fishing, mining, quarrying, oil and gas	335,400	-4.95%	329,400	-3.22%	318,800
Manufacturing	1,793,300	-0.04%	1,798,600	-0.34%	1,792,500
Utilities	140,100	10.85%	157,500	-1.40%	155,300
Services					
Accommodation and food services	1,042,300	7.68%	1,117,900	0.40%	1,122,400
Business, building and other support services	688,300	5.32%	694,400	4.39%	724,900
Educational services	1,479,200	-0.41%	1,473,500	-0.02%	1,473,200
Finance, insurance, real estate, rental and leasing	1,347,000	4.28%	1,386,200	1.33%	1,404,700
Health care and social assistance	2,614,000	0.99%	2,652,800	-0.48%	2,640,000
Information, culture and recreation	812,900	2.45%	831,700	0.13%	832,800
Other services (except public administration)	713,800	4.99%	760,500	-1.46%	749,400
Professional, scientific and technical services	1,776,500	5.25%	1,864,700	0.27%	1,869,700
Public administration	1,115,300	6.25%	1,183,200	0.15%	1,185,000
Transportation and warehousing	985,300	2.92%	973,500	4.17%	1,014,100
Wholesale and retail trade	3,029,600	-2.46%	2,957,400	-0.08%	2,955,000
Total					
Goods-producing sector	4,059,100	1.44%	4,158,400	-0.98%	4,117,500
Services-producing sector	15,604,200	2.35%	15,895,700	0.47%	15,971,200
Total employed, all industries	19,663,300	2.16%	20,054,100	0.17%	20,088,800

Goods and Services Two-year Trend - Canada

Category ● Goods ● Services





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Report Date: 2023-03
Labour Force Characteristics

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make it better.



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